



FCL AGRE MATCH & MAP

Now that your agrē database will be communicating with FCL's mainframe (through a middle-man known as **CRS Hub**) they both need to be speaking the same language. For example, when you tell FCL that an agrē customer made a payment, CRS Hub needs to translate which FCL member matches up to your agrē customer Lyle Martin.

What you'll find:

agre

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Overview

If you were starting with a brand-new agrē database, you'd tell it to import FCL members for your retail, vendors, and items into your database from the master lists stored on CRS Hub and start business-as-usual from scratch. But you've been working with agrē for a while, so you've got existing customers, suppliers, and products already setup in your database and you don't want to lose the history associated with them.

That's where the *Match & Map* tools come in - they create links in CRS Hub (that's the middle man between your agrē database and the FCL mainframe) between the customers, suppliers, and products you already have in agrē to the master lists of members, vendors, and items on the FCL mainframe. The ones not already in your database can be imported as new.

Before you start matching, Tronia will do a First Pass of your masterfile data (customers, products, and suppliers) to identify what you have, what's been used, and what needs to be mapped. For example, you may have 10,000 customers in agrē, but have sold to only 3500. Rather than map all 10,000 customers, Tronia will delete the ones with no history so only the customers with activity remain. Then we'll then do a Second Pass and automatically match and map as many customers as possible for you. To find a match for customers, agrē compares the agrē customer code, name, address, and phone number against the FCL Master Member List stored in CRS Hub. The customers that agrē can't map automatically will need to be mapped manually by you. A similar process will be followed for suppliers and products.

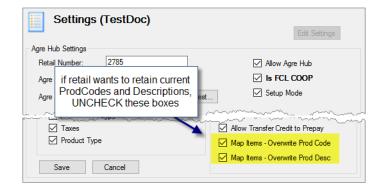
All customers *must* be mapped to FCL members, but it is not required that all suppliers and products be mapped to FCL vendors and items.

Setup (one time tasks)

Configuring agrēHub Settings

Check the agrē Management Tool for the preferred overwrite settings.

Check/uncheck the config items as required.



Security Permissions

You'll need permission in agrē before you can begin matching and mapping.

🕏 Manage Roles					
🕂 Add 🖉 🚵 🖓 Copy	🗙 Delete 🛛 🕄 Refresh 🛛 🄇	3 Exit			
		_			
Role	·	N			
> LordOfTheUniverse					
😺 Edit Role: LordC)fTheUniverse				
Save 🗙 Delete	😢 Exit				
Role Permissions					
Accounts Receivable	Inventory Accounts Pavable	e General Ledger Blending	Aaronomy Administratio	on	
		1		1	
Item		Action	Allow? D	eny?	Allow All
Grower Centra		Edit			
Import Custom		Enable on menu	×.		Deny All
Import Product		Enable on menu			Clear All
Import Supplie		Enable on menu			
Location Profil	es	Enable on menu	V		
Edit Bole: I	ordOfTheUniverse				
	jelete 🔇 E <u>x</u> it				
Role Permissio	ins				
					1
Accounts Rece	ivable Inventory Accounts	Payable General Ledger Bler	nding Agronomy Adm	inistration	
Item		Action	Allow?	Deny?	▲ Allow All
	rv Return Cost	Enable on menu			
	ategories (CRS Hub)	Enable on menu			Deny All
Locatio	n Transfers	Add	V		Clear All
Total Permi	ssions: 116		Allow: 116	Deny: 0	

File > Security > Manage Roles

Flagging the FCL Supplier (required for eOrders)

You likely already have a supplier called Federated Co-op or something similar. You'll need to edit that supplier (or add a new one if it doesn't exist) and flag it as *the* FCL supplier so eOrders can be processed (eOrders can be submitted *only* for the supplier flagged as the FCL supplier).

	EDERATED CO-OPERATIVES LTD. (88880)		
Save 🕄 Refresh	😵 Exit		
Supplier Contacts	Addresses Settings Comments		1
Supplier Code:	88880	Active	FCL Status: Active
Supplier Name:	FEDERATED CO-OPERATIVES LTD.	Primary Phone:	
Supplier Alias:		Secondary Phone:	
Address:	BOX 1050	Mobile:	
		GST No.:	
		Mapping Code: 60069202	
	Add Characteristic Remove Characteristic	This is a trucking / delivery comp	any
		Is FCL Supplier?	

Accounts Payable > Manage > Suppliers

SRP Price level

An *SRP Price Level* must be set in order for agrē to use the FCL mainframe pricing data that is updated from CRS Hub.

Check the box next to *SRP Price Level* and type a label for the SRP price.

> M	lana	ge Price Leve	els		
📙 S	ave	🖋 Edit Name	狩 Prepaid Price Level	😢 Exit	
>	P1	cription Promo			
\vdash	SRF	Price Level	FCL SRP		Remove Price Level

Inventory > Manage > Price Levels

When determining prices, agrē goes through every other price level first and if no other price is found the SRP price is used.

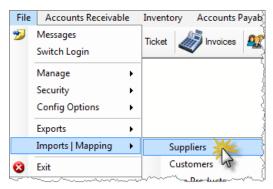
Supplier/Vendor Mapping

Let's start with the easiest one so you can get the hang of it: mapping your existing agrē Suppliers to FCL Vendors.

As agrē suppliers are mapped to FCL vendors, the agrē Supplier Code will be replaced immediately with the FCL Vendor Code. The old agrē Supplier Code is not retained.

Mapping Vendors to Existing Suppliers

Start the process by navigating to:



File > Imports | Mapping > Suppliers

Note To reduce the number you need to match, Tronia will delete suppliers that have no activity in your agrē database (don' worry, they're not gone for good - you can import them as new suppliers - with the mapping already in place – whenever you need them).

Click *Retrieve* to view the list of FCL vendors.

🔽 Import Suppl							
🔄 🔛 Save 🛛 😵 Exit							
Retrieve	Vendor:		Find				
Vendor #	Vendor Name	Status	City	Import	Мар	agrē Supplier	
J							
		View Details Auto Map	Unmapped				

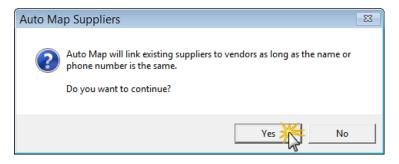
Tip

Click **Unmapped** to view the list of unmapped agrē Suppliers.

On the left you'll see the FCL vendors (every retail sees the same list of vendors) and on the right is where you'll map to your agrē suppliers.

<u>S</u> ave 😢 Exit			vn to the S's, n click Find		= Add	<u> </u>	
Retrieve	Vendor: S		Find		= Delete		
Vendor #	Vendor Name	Status	City	Import	Map 👻 a	agrē Supplier	
68940600	IKS MEDIA & TECHNOLOGY LTD.	A	REGINA				
95475000	"LITTLE JOHN" RENTALS	Α	SASKATOON				
94996600	'G' DOES ALL THE WORK LTD	D	EDMONTON				
99007700	0713283 B C LTD	Α	PRINCE GEORGE				
35203992	0985821 B C LTD	Α	COBBLE HILL				
96978200	1-800-HEADSETS.CA	Α	RICHMOND HILL				
66733700	1010 PETROLEUM DISTRIBUTORS	Α	MOOSE JAW				
68795400	101002342 SK. LTD.	Α	SWIFT CURRENT				-
							and the second second base should be
	endors in the FCL ne master list						number of suppliers already in your agrē database
				-	the lett	er "S" w	in your agrē database

Select Auto Map to search for agrē Suppliers that match FCL Vendors based on name and phone number.



All matches found will have the *Map* column checked and the *agrē Supplier* selected.

1	nport Supplie	:15					
8	Save 🔞 Exit						
F	Retrieve	Vendor:		Find			name match
	Vendor #	Vendor Name	Status	City	Import	Map 👻	agrē Supplier
Þ	94404100	AGFINITY INC	Α	STONY PLAIN		V	AGFINITY INC (94404100)
	68357300	BIRD CONSTRUCTION	Α	EDMONTON		V	BIRD CONSTRUCTION (6 phone number metab
	14158060	MONSANTO BIOAG	Α	WINNIPEG		V	MONSANTO BIOAG (1415 phone number match
	68940600	IKS MEDIA & TECHNOLOGY LTD.	Α	REGINA			
-	95475000	"LITTLE JOHN" RENTALS	Α	SASKATOON		v	Parkland Ag Supply (0044)
		'G' DOES ALL THE WORK LTD	D	EDMONTON			

Vendors that were not mapped automatically will need to be mapped manually. To assign a match, click the *Map* box to check it.

	nport Supplie				imn header to ort the other v		Select the matching Supplier
F	Retrieve	Vendor:		Find			Solider and matching dappind
	Vendor #	Vendor Name	▲ Status	City	Import	Мар	agrē Supplier
•	66776600	4 SEASONS	A	REGINA	1		
	86193000	418509 ALBERTA LTD	D	SHERWOO			
	94481900	4199651 MANITOBA LTD	A	PORTAGE	check Map		101244018 SASK LTD (1017310)
62	59 Vendors found	View Details	Auto Map	Unmapped	0 Imports	1 Mapped	111616 OPERATIONS (CANADA) INC (644500)

To select a match in the agrē Supplier column either

- click the down-arrow to select from the list of agrē suppliers
- start typing the name of the supplier
- type a letter or two, then click the down arrow

Tip: Having the *Supplier List* data export open while you're mapping vendors can make comparing details easier.

_	ave 🔇 Exit											
Re	etrieve	Vendor:		Find								
1	Vendor #	Vendor Name		Status City		Import	Мар	⇒ agrē	Supplier			
(66776600	4 SEASONS		A REGIN	A		1	4 SE	ASONS (6677660)))		
1	55559901	A & L TRANSPORT		dor Info				A&	L TRANSPORT (97	75300)		
1	55559900	A & L TRANSPORT	ven	idor Info	· .		×	A &	L TRANSPORT (97	75300)		
525	9 Vendors found	View D		Vendor N Vendor N		6776600 SEASONS		oped				Suppliers four
								click	View Details	to see F	CL ver	ndor
	oplier List t			Address: Address2 City:	909 ARCOLA 2: REGINA	A AVE. E.		ado	dress, phone i Supplier Lis			the
Exi				Address2	2:	A AVE. E.	Ļ	ado				the
Exi	t	Name [▲] Alias		Address2 City:	2:	A AVE. E.	Ļ	ado				the
Exi	it Advanced	Name [^] Alias 101244018_SAS		Address2 City:	2:				Supplier Lis	st data ex	(port	the
Exi	t Advanced Supplier Code			Address2 City:	2:	OK			Supplier Lis	st data ex	(port	the
Exi	t Advanced Supplier Code 1017310	101244018_SAS		Address2 City:	2:				Supplier Lis Postal Code S0L2V0	st data ex	(port	the
Exi	t Advanced Supplier Code 1017310 644500	101244018_SAS 111616 OPERAT	A 606	Address2 City:	REGINA				Postal Code S0L2V0 M5W4H1	st data ex	(port	the
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Exi	t Advanced Advanced Advanced Advanced Advanced 1017310 644500 234500 66776600	101244018_SAS 111616 OPERAT 3D BIN BUILDIN 4 SEASONS		Address2 City: Phone: RCOLA AV 989	REGINA	OK GINA			Postal Code S0L2V0 M5W4H1 S0K1Z0 S4S6G3	st data ex	(port	the

File > Exports > Data > Accounts Payable

Saving the Mappings

Once you've made your matches, *Save* them. You can map some suppliers now and save, then come back later and map a few more when you have time.

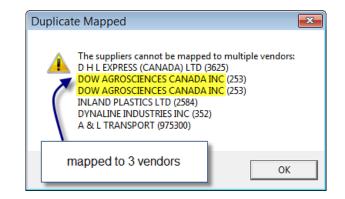
	mport Suppl Save Save Save Save Save Save Save Save	n 3 also a good lac							Χ
	Vendor #	Vendor Name	Status	City	Import	Map 👻 a	ıgrē Supplier	A	
•	66776600	4 SEASONS	A	REGINA		V 4	SEASONS (66776600)		
	55559901	A & L TRANSPORT	A	LA RONGE		V A	& L TRANSPORT (975300)		
	55559900	A & L TRANSPORT	A	SASKATOON		V A	& L TRANSPORT (975300)		
162	259 Vendors fou	Note Note Note Note Note Note Note Note	Auto Map	Unmapped	0 Imports	23 Mapped		83 Suppliers found	
Ti	p	Click Unmapped to	o see w	hich agrē s	supplier	s are no	ot yet mapped to F	CL	

Vendors.

After each *Save*, a message box appears telling you how many suppliers were mapped, unmapped, or imported.



Each agrē Supplier can be mapped to a single FCL Vendor. If you accidentally map the same supplier multiple times, agrē will let you know.



Unmapping Vendors

If you need to undo mapping to a vendor, just uncheck the *Map* box. The *agrē Supplier* field will be cleared automatically. Remember to *Save* the changes.

_	Eaver Set			Find			to unmap a supplier, click to remove the checkmark (the agrē Supplier is cleared automatically)	⊢
	Vendor #	Vendor:		City	Invest		arē Supplier	
					Import	Map	agre Supplier	
	66776600	4 SEASONS	A	REGINA				
	96916200	4-D TRANSPORT LTD	A	MARTENSVILLE				
	87951000	4-H FOUNDATION OF ALBERTA	Α	WESTEROSE				-
	59 Vendors found				0 Imports	23 Mapped	83 Suppliers	

Importing Vendors

If there are FCL Vendors that are not in your agrē database but you want them to be, you can import them. Imported vendors are mapped automatically. *Save* the changes.

5	jave 🔕 E <u>x</u> it					orting by hay be he			
F	Retrieve	Vendor:		Find		,			
	Vendor #	Vendor Name	Status	City	🔺 Imp	ort Map	agrē Si	upplier	*
	33233000	FOUR WINDS INTERACTIVE LLC	A	FALATINE					
	81257800	SAFARI BOOKS ONLINE	A	PALATINE					
	81145500	SFC ADAMS, INC.	Α	PALATINE	V		se	elect which FCL vendors	
	94089000	STACK-ON PRODUCTS COMPANY	Α	PALATINE				ou want to Import into	
	81080400	TRIVANTI'S CCORPORATION	Α	PALATINE			,	your agrē database	
	80011001	UOP	D	PALATINE	V			your agre database	_
	15011010	DAIDO CORPORATION OF AMERICA	٨				_		
:2	59 Vendors found	View Details Au	to Map	Unmapped	2 Impo	rts 24 Ma	nned		33 Suppliers found

Note You don't have to import all the rest of the vendors right now! Just import the ones you need.

Vendors can be imported anytime, not just during conversion. If you won't order from a vendor until 6 months from now, you can import the new vendor then.

Customer/Member Mapping

Next up is Member Mapping.

As agrē customers are matched to FCL members, the existing agrē Customer Code and agrē Membership Number will be replaced immediately with the FCL Member Number (including check digit if applicable) stored in CRS Hub. The old agrē Customer Code and member number are not retained.

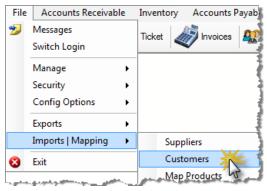
📕 Save 🛛 🕄 Ref	resh 🗊 History 🦀 Associations 😣 Exit
Customer Addres	ses Contacts Credit/Finance Tax Exceptions Permit
Customer Code	e: 916726
Last Name/Con	npany: DOG RIVER FARMS
First Name:	
Alias:	
Location:	DOG RIVER
AR Account:	10800 - Accounts Receivable 0 👻 🕈
Price Level:	Retail Add
Discount Group	D: Add
Sales Represe	ntative:
Membership N	umber: 916726

Note To reduce the number of customers you need to match, Tronia will delete customers that have no activity in your agrē database (don't worry, they're not gone for good - agrē will import them soon as new customers with the mapping already in place).

Once an agrē customer has been mapped to an FCL member you won't be able to delete the customer in agrē unless you unmap them first.

Mapping Members to Existing Customers

Start the member mapping process by navigating to:



File > Imports | Mapping > Customers

Automatic Mapping

Tronia will have already automatically mapped most of your customers to the master member list in CRS Hub - but we don't know your members as well as you do. Try using different combinations of the *Automatic Mapping* search criteria in case you can make some additional matches we weren't able to see. For example, it may be quite obvious to you that agrē customer Belle Plain Farms should be mapped to FCL member Marc Adams.

Customer Mapping Save Start Over Market Start Start		check different combinations of search criteria
Automatic Mapping Manual Mapping Undo Mapping Last Name: (Max First 3 Characters)	Auto Map Search	Customer Code Member No Ignore Check Digit Ignore Leading Zero
Results Per Page: 25 Retriev	✓ Only Active?	when checked retrieves only active agrē customers (inactive customers will not be listed)

Tip Consider leaving the *Results per Page* at a workable number like 25, or you'll be doing a lot of scrolling to see all the names on the same screen. *Next* takes you to the next group of 25, *Previous* takes you back.

Check the *Map* box if there's a match.

Save Start Over	😣 E <u>x</u> it							
Automatic Mapping Manual Mapping Undo Mapping ast Name: esults Per Page: 25	(Max First 3 Characters)	Auto Map Search — First Name Last Name Phone Number	 ✓ Customer Code ✓ Member No ✓ Ignore Check Digit ✓ Ignore Leading Zero 					
Retrieve	٦	Only Active?						
Retrieve Code Map CRS M	Member No agre Member No	Only Active?	CRS Name	agre Phone	CRS Phone	City	Postal Code	
Retrieve Customer Code Map. CRS M 91650 91650	Member No agre Member No	-	CRS Name ABRAHAM ACRES	agre Phone 780.892.3030	CRS Phone	City Wabamun	Postal Code T0E 2G0	
Retrieve Customer Code Map. CRS M 91650 41616 41616	Member No agre Member No 12	agre Name		-	CRS Phone			
Retrieve Customer Code Map. CRS M 91650 91650.	Member No agre Member No 12 14	agre Name Abraham, James	ABRAHAM ACRES	-	CRS Phone 403-720-3497	Wabamun	T0E 2G0	

If all rows in the grid can be automatically mapped, click Select All.

If there are more rows than can be shown on one screen, click *Next* to see the next group.

Saving the Mappings

Save the mappings as you go.

Saving affects all the members retrieved, so you can map 300 at a time (click *Next* to see the next group) and then *Save* them all at once.



Saving immediately overwrites the agrē Customer Code and the agrē Membership number with the FCL member number stored on CRS Hub. The old agrē Customer Code and the old agrē Membership Number are not stored or retained. Also overwritten with FCL mainframe information are the customer name and billing address (if you are in production mode).

Starting Over

Click *Start Over* to change which criteria boxes are checked and *Retrieve* a new set of data to match. Start Over clears the grid, and any mappings you've made, so you'll want to save *before* you start over if you want to retain any mappings you're made.

All agrē customers must be mapped, so after you've made as many automatic matches as you can you'll need to map the rest manually.

Manual Mapping

To view your agre customers who are not yet mapped select *Manual Mapping* and click *Retrieve*.

R Customer Mapping		- • •
Start Over 📲 Export 😵 Exit		
C Automatic Mapping Manual Mapping Undo Mapping Last Name: Results Per Page: 25 Retrieve	Auto Map Search First Name Customer Code Last Name Member No Phone Number When checked retrieves only active agrē customers (inactive customers will not be listed)	
<u>First</u> _ast	<u>C</u> ompare Pre <u>vi</u> ou Deselect	

You'll see the list of unmapped customers and an empty column for selecting the matching FCL member from the CRS Hub master member list.

🥵 Customer Mapping								• ×
Start Over 📲 E	kport 🔇 E <u>x</u> it							
C Automatic Mapping C Manual Mapping C Undo Mapping Last Name: Results Per Page: 25 Retrieve	Select a wo numbe (Max First 3 C	er 🔽 Last Name	Customer Code Member No Ginore Check Dig Ignore Leading Z					
-	Map CRS Hub Mem	-			agrē Province	-	agrē Phone No.	<u> </u>
10673 402537		Abraham BAKER	James Mike	Wabamun Westlock	Alberta Alberta	TOE 2G0 TOE 4L0	780.892.3030	
10636		Phoenix Acre		St Albert	Alberta	T8A 0R7	780-720-3497	
Eirst Last Showing Results 1 to 13		number of customers no mapped to FCL memb	.,	13 Customers found		<u>C</u> ompare		vext ect All

To manually map an agrē customer to a CRS Hub Member

(please refer to image on next page)

- check *Map* next to the agrē customer you want to match
- double-click the empty CRS Hub Member box next to the agrē Last Name
- click on the dropdown arrow to bring up the master list of FCL members from CRS Hub
 - you can type a starting letter (eg. type S to jump down to the members whose names start with S) to scroll through the list faster
- select the matching member
- Compare the details to make sure you've got the right match
- *Save* your changes

6 Sustomer Mapping		
Start Over ⊮⊠ Export Start Over		
C Automatic Mapping Manual Mapping Undo Mapping Last Name: Results Pere: 25 Retrieve Agrē C. Map Map CBP b Member 10673 402537 10636 402537 5 Star Farms (1069) Abraham, James (2594) Abaraham, James (2594) Abaraham, James (2594) Abaraham, James (2594) Abaraham, James (2594) Baker, Mike (01027) Baker, Mike (0127) Baker, Mik	Auto Map Search First Name Customer Code Last Name Member No Phone Number Ir Ignore Check Digit double-click the empty box, then click the dropdown arrow agrē Last Name agrē First Name agrē City Abraham James Wabamun Mike Westlock St Albert 13 Customers found	Compare the Customer details to the Member details Alberta Alberta TOE 41 Alberta TB# R7 780-720-3497 5 Compare Previous Next Deselect <u>Al</u>

Once you've made a match, confirm you've selected the correct member by using *Compare*.

🥵 Customer	Info Compare		—
ag	jrē	CRS Hub	
Cust Code: Last Name: First Name: Alias:	10673 Abraham James	Member No: 106739 Last Name: Abraham Acres First Name: Jimmy Abraham	
Address: Postal Code: Phone #:	General Delivery T0E 2G0 780.892.3030	Address: PO 12 Postal Code: T0E 2G0 Phone #:	
			<u>C</u> lose

For manual mappings you may find it helpful also to compare to the Member Master in CRS Hub.

3 Exit				select your & Retrie					
Retail:	South Central	Parkland		Retrieve					
	,			Drag a column head	er here to group by t	nated try sorting by	Last Name		
	MemberID	Retail Number	Member #	First Name	Last Name /	Address 1	Address 2	City	Prov
					le 🗲				
•	7	1234	52811	SHELLEY	LEADER	BOX 8 filter by a	a few charac	ters ALBERT	
	8	1234	37218	KENNETH	LEBLANC	3907 GARDEN VA		VILLENEUVE	
	9	1234	18598	HARPER	LEE	PO BOX 1024		WESTLOCK	
	10	1234	28860	PHILLIP	LEFEVRE	BOX 4 SITE 307 RF		STONY PLAIN	
_	11	1234	35055	CASSANDRA	LEGARE	GEN DEL		NOYES CROSSING	1
4									I

Data Management > View Master Data > Member

Note Data in CRS Hub grids can be manipulated just like the grids in an agrē data export: sort by clicking on a column header, group by dragging a column header into the dark grey area, put columns in a different order by clicking and dragging.

Unmapping Members

If you need to undo member mapping, select *Undo Mapping* and click *Retrieve*.

& Customer Mapping						
Save Start Over ♦⊠ Export Start C Automatic Mapping C Manual Mapping Image: Undo Mapping Undo Mapping Last Name: (Max First 3 Characters)	Auto Map Search	✓ Customer Code ✓ Member No ✓ Ignore Check Digit				
Results Per Page: 25 Retrieve Customer Code Map CRS Member No agre Member N	Only Active? agre Name	CRS Name	agre Phone	CRS Phone	City	Postal Code
<u>F</u> irst <u>L</u> ast					<u>C</u> ompare	Preyjous Next Deselect <u>A</u> II Select AII

Check the *Undo Mapping* box for each customer that you want to unmap or click *Select All* to check all Undo Mapping boxes in the window at once (click *Next* to view the next 25 mapped customers if you want to unmap them too). When you're done, *Save* your changes.

🕵 Customer Mapping					
Save Start Over					
C Automatic Mapping C Manual Mapping C Undo Mapping Last Name: (Max First 3 Characters) Results Per Page: 25 Retrieve	Auto Map Search First Name Kustomer Co Last Name Member No Phone Number Ignore C Only Active?	heck Digit		che	eck Undo Mapping
Customer Code Member No. First Name	Last Name	City Province	Postal Code	Phone No.	Undo Mapping 🔺
> 10084 100842 James	Abraham	Wabamun Alberta	T0E 2G0	780.892.3030	
2865 28654 Mike	Baker	Westlock Alberta	T0E 4L0		
8839 88393	Phoenix Acres	St Albert Alberta	T8A 0R7	780-720-3497	
<u>First</u> <u>Last</u> Showing Results 1 to 25	number of customers napped to FCL members	593 Customers found			Previous Next Deselect All Select All

What about the rest of my members?

What about the grocery, HABs, and Petro members from your retail, the ones you *haven't* sold agro products to and so weren't setup as customers in your agrē database?

The first time your agrē database communicates with CRS Hub and processes the initial automated Member Update, all those customers will be automatically downloaded (already mapped) into agrē.

Product/Item Mapping & Importing

There are two kinds of items/products in agrē.

Mapped Items are products that exist in your agrē database and in CRS Hub, and are linked to FCL Items on the mainframe. These products are mapped in order to process eOrders, and to receive data updates and pricing information from the FCL mainframe.

Retail-created Items/Products are added like you've always added a new product and exist in your agrē database only. These products are maintained wholly by your retail. Retail-created products are not mapped.

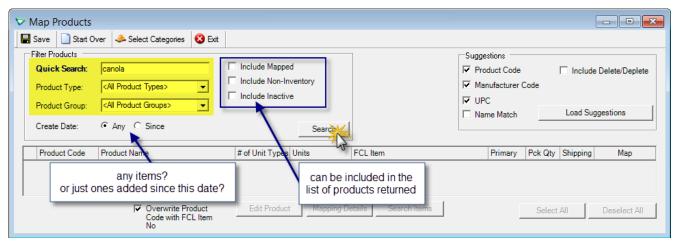
Mapping FCL Items to Existing agrē Products

File Accounts Receivable 😼 <u>M</u>essages S<u>w</u>itch Login <u>M</u>anage ۲ Security ۲ Config Options ۲ Exports ۲ Imports | Mapping ۲ Suppliers Customers R Exit Map Products Import Products

Navigate to *File > Imports*|*Mapping > Map Products*.

The first step is to use *Quick Search* to search for products in your agrē database. Quick Search checks all or part of: Product Description, Product Code, Short Description, UPC, or Manufacturer Product Code, Supplier Alternate Product Code, and Brand.

You can also choose to filter by Product Type or Product Group.



File > Imports | Mapping > Map Products

Note To reduce the number of products you need to match, Tronia will delete products that have no activity in your agrē database (don't worry, they're not gone for good – you can import them soon with the mapping already in place).

The second step is to look for matching FCL items for your agrē products. agrē assists with this task by suggesting matching items. One, some, or all of the *Suggestions* can be checked.

The item matching suggestion options include:

- agrē Product Code = FCL Item Number
- agrē Manufacturer Code = FCL Item Number
- agr \bar{e} UPC(s) = FCL UPC(s)
- agrē Product Description = FCL Item Description
- also suggest Delete/Deplete FCL Items

▽ M	lap Products									- • ×
🔚 S	Save 📄 Start Ov	ver 📣 Select Categories 🄇	3 Exit							
1	ilter Products Quick Search: Product Type: Product Group: Create Date:		- -	Include Mapp Include Non-I Include Inacti	if no sugge: check ado search mo	stions are loaded, ditional boxes to re data fields and d Suggestions again	duct Code nufacturer (gestions
	Product Code	Product Name		# of Unit Types	Units	FCL Item	PPimary	Pck Qty	Shipping	Мар
Þ	3107091	SY4166 CANOLA JUMPSTAF	RT	1	BG					
5 Pr	L match	Igrē products that the QuickSearch Prepurchased Invigor 5030 C Overwrite Produ Code with FCL No	uct	1 1 1 Edit Product	BG BG BG t Mapping De	etails Search Items		Select	All	Deselect All

Click *Load Suggestions* to find matching FCL Items.

As there are tens of thousands of FCL items to check for a match, this could take a minute or three especially if your internet connection isn't lightning-fast. There is a **progress bar** to indicate the status of the suggestions process.

Once the suggestions have loaded, you can confirm you've got the right match before it's mapped. Select a product with a suggested item and click *Mapping Details*.

⊽ Map Products									- 0 2
🔚 Save 📄 Start Ov	rer 📣 Select Categories 🔞 Exit								
Filter Products					Sugge	estions			
Quick Search:	canola	Include Mappe	d		Pro	duct Code		Include [)elete/Deplete
Product Type: <a>Include Non-Inventory Include Non-Inventory Manufacturer Code									
Product Group: <all groups="" product=""></all>		Search	e	list of FCL sug matching if		C me Match		Load Sugg	estions
Select a	Any C Since								
product/item	roduct Name	# of Unit Types	Units	FCL Item		Primany	Pck Qty	Shipping	Мар
JUMP	SY4135 CANOLA JUMPSTART	1	BG	SY4105 CANOLA JUN	IPSTART	BG	1	BG	
5535 ANHELIX	5535 Canola w/Helix Extra 22.7 kg	1	BG						
P 612RR	612 OP RR Helix Canola	1	BG						<u>.</u>
CANFORT	SY4105 CANOLA FORTENZA	1	BG	SY4105 CANOLA FOR	RTENZA	BG	1	BG	
CANOLA	Canola Seed (25 kg bag)	3	BG 🔨	1					
СЛИОГАН	Canola - Hudeon with Haliy 25 kg	1	2		if a prod	uct has r	nultiple	unit types	agrē
5 Products found	Code with FCL Item No	Edit Product	Mapping D	etailthe Search Iten	tries to be matches th	smart a ne FCL l	nd choo tem rec	oses the o	one that based on

This should give you enough information to confirm if the suggested item is indeed a match.

Product/Item	Details					×
Scit	product information stored in agrē	FCL Item	product information stor	ed in FCL Mainfra	ame	
Product Code:	3107091	Item No:	3107091	Category Code:	50760101501023	
Description:	SY4166 CANOLA JUMPSTART	Description:	SY4166 HXV/JS 22.7KG	Category:	CROP SUPPLIES SEED	_
Product Type:	50SEED-CANOLA	Short Description:			CANOLA Roundup Ready	
Manufacturer:	SYNGENTA SEED CANADA IN	Pack Quantity:	1		22.7 kg 22.7 kg	
Characteristics:		Unit Pack Quantity:	1.0	Primary Unit	BG	
UPC Code:	10642762	Item Measure:	22.7 KG	Manufacturer:	SYNGENTA SEED CANADA INC	
Units:	BG (Main Unit)	Shipping Unit Code:	BG	Manuf Stock No:	SY4166	
		Item Unit Weight:	50.00	Manuf Pack Qty:	1	
		Item UPC:	10642762			

If the item is a match, check the *Map* box. If it's not a match, leave the box unchecked. Optionally leave checked *Overwrite Product Code with FCL Item Number* to replace the agrē product code (the existing Description will remain either way but can't be edited once mapped; UPC Codes are not overwritten in Setup mode).

> N	Map Products									
	Save Start Ov	ver 📣 Select <u>C</u> ategories 🔇 Exit								
	Filter Products Quick Search: Product Type: Product Group: Create Date:	<all product="" types=""></all>	Include Mappe Include Non-In Include Inactiv Search	iventory		I Pro I Ma I UP	estions oduct Code Check diter me Match		uggeste natch	e Delete/Deplete d ggestions
	Product Code	Product Name	# of Unit Types	Units	FCL Item		Primary	Pck Qty	Shipping	📥 Mar
•	3107091	SY4166 CANOLA JUMPSTART	1	BG	SY4166 HXV/JS 22.7KG		BG	1	BG	V
	DEKALB7255	Dekalb 72-55 Canola	1	BG						
	INVIGOR5030	Invigor 5030 Canola with Prosper	1	BG						
	LANCECANOLA	LANCECANOLA 22.7 KG	1	BG						
	PREINVIGOR503	Prepurchased Invigor 5030 Canola	1	BG						
	Products found Selected	♥ Overwrite Product Code with FCL Item No	Edit Product	t Mapping D	Details Search Items		_	Select	AII	Deselect All

Once you've made some matches, save the mappings.

	Save Contracts	ver 📣 Select Categories 🔇 Exit				Sugge	ations			
	Quick Search:	canola	Include Mapped Include Non-Inventory			Pro	duct Code		🗌 Include I	Delete/Deplete
	Product Type: Product Group: Create Date:	<all product="" types=""> • <all groups="" product=""> • • Any O Since</all></all>	Search						Load Sugg	estions
_	Product Code	Product Name	# of Unit Types Units	FCL Item			Di	D 1 01	01: 1	
		Troduct Name	# or offici rypes offics	FULTER			Primary	Pck Qty	Shipping	Map
•	3107091	SY4166 CANOLA JUMPSTART			KV/JS 22.7KG		BG	Pck Qty	BG	Map V
•	3107091 DEKALB7255		Map Successful		(V/JS 22.7KG		· ·	Pck Qty 1		
•		SY4166 CANOLA JUMPSTART			W/JS 22.7KG		· ·	1		
•	DEKALB7255 INVIGOR5030	SY4166 CANOLA JUMPSTART Dekalb 72-55 Canola Invigor 5030 Canola with Prosper	Map Successful	×	(V/JS 22.7KG		· ·	Pck Qty 1		<u> </u>
•	DEKALB7255 INVIGOR5030 LANCECANOLA	SY4166 CANOLA JUMPSTART Dekalb 72-55 Canola Invigor 5030 Canola with Prosper		×	KV/JS 22.7KG		· ·	Рск цту 1		· · ·

If you've checked items to Map, then subsequently used a column filter to refine the list of products you see, and at least one of the checked products is hidden by the filter, agrē warns you the hidden products will *not* be mapped. agrē will map only the items you can see.

ilter Phoducts —				jestions			
Quick Search: Product Type: Product Group:	roundup <all product="" types=""> <all groups="" product=""></all></all>	Include Mapped Include Non-Inventory Include Inactive Search	column filter a display CASES to map are	pplied to only, JUG		Include	Delete/Deple gestions
Create Date: Product Code	Any C Since Product Name	# of Unit Types Units	FCL Item	Primary	Pck Qty	Shinr 1	Мар
3053915	ROUNDUP TRANSORB HC 10 L	1 JU	ROUNDUP TRANSORB HC 10 L	EA	-	CS	
oducts found	Filtered	Out Rows There are rows set to map/ rows will not be mapped/u	unmap yet are <mark>filtered out in the grid.</mark> These nmapped.	×	Select A	ui	Deselect All

Note When an agrē product is mapped to an FCL Item and there is a corresponding product type where the external product type code matches the category, the Product Type is updated

Sexit		FCL Item	if the first 7 digits of this	s number	
Product Code:	3113727	Item No:	3113727	Category Code 50	76020 <mark>3030005</mark>
Description:	Damaged Brett Young Corn	Description:	DAMAGED BRETT YOUNG CORN 25		ROP SUPPLIES
Product Type: Manufacturer: Characteristics:	BREIT-YOUNG SEEDS LIM	✓ Manage Product Save Sext	t Types		
UPC Code:	BG (Main Unit)	Description Feed Chemicals	Group	External Code 2062022 5063010	Active Default GL
Units:	DC (Main Onit)	Seed	Chemical	5076020	

There may be an FCL Item that is *almost* a match to an agrē product, but the agrē product needs a change or an addition before it can be mapped. An example of this would be an agrē product that is missing a proper unit type match to an FCL Item. Click *Edit Product* to make the appropriate changes that will make it an exact match.

V Map Products	Iver 📣 Select Categories 😵 Exit							- • ×
Filter Products Quick Search: Product Type: Product Group: Create Date:	jump <all product="" types=""> ▼ <all groups="" product=""> ▼ Any C Since</all></all>	Include Mappe Include Non-Ir Include Inactiv Search	iventory		 luct Code ufacturer (Load Sugg	Delete/Deplete
Product Code JUMPSTART	Product Name Jumpstart Canola Granular 16.5KG	# of Unit Types	Units LB	FCL Item JUMPSTART CANOLA GRAN	 Primary BG	Pck Qty 1	Shipping BG	Map V
L unit typ	ret to add additional be of "BG" with nding conversion	Edit Produc		Details Search Items		Selec	t All	Deselect All

There will likely be agrē products that don't have suggested FCL Items. *Search Items* lets you search manually to find a match from the FCL mainframe.

Vap Products									- • ×
Save Start C	over 🔶 Select Categories 🔞 Exit					ationa			
Product Group: Create Date:	Janb	Include Mappe Include Non-In Include Inactiv Search	ventory		Mar VPC	duct Code nufacturer (Load Sugg	Delete/Deplete
Product Code	Product Name	# of Unit Types	Units	FCL Item		Primary	Pck Qty	Shipping	Мар
JUMPSTART	Jumpstart Canola Granular 16.5KG	2	BG	no suggestion loaded					
1 Product found	Code with FCL Item	Edit Product	t Mapping D	Detail 3 Search Items			Select	All	Deselect All

Add *Filter Items* criteria and click *Search Items* (or press Enter) for matches. Select the item that matches, click *Map* (or double-click the item).

r Item Search					
agrē 00 Jumpstart Canola Granular 16.5KG Filter Items Item Number Description Category: UPC:	Manufacturer: Manufacturer Stock No:	2 s	earch Items	3 scroll through the lis click the correct mat	
Description	Pack Quantity	Shipping Unit	Category	Manufacturer	
INVIGOR L261 MINI JUMPSTART PROSPER	1	BG	22.7 kg	BAYER CROPSCIENCE SEED	-
UMPSTART CANOLA GRANULAR 16.5KG	1	BG	16.5kg	MONSANTO BIOAG INC.	_
JUMPSTART WP 400G	1	EA	1x400g	MONSANTO BIOAG INC.	
		CS	4x80g	MONSANTO BIOAG INC.	

Again, if you're not sure you can check the *Mapping Details* to confirm it's a match before you map.

Confirming Mapped Items

You can double-check which products have been mapped from the Manage Products home form ...

· A	dd 🖋 Edit 🗙 Delete	🚧 New Search 🔋 Deactivate 🖹 Copy 💲	Prices/Taxes 🔞 Exit		
	Product Code	Description	Product Type	Mapped?~	Active?
	3097243	SY4135 CANOLA JUMPSTART	Seed	V	V
	5440.BA	5440 LL w/Prosper (22.7kg)	Seed	V	V
	CANFORT	SY4105 CANOLA FORTENZA	Seed	V	V
	JUMPSTART	Jumpstart Canola Granular 16.5KG	Seed	V	V
>	00085	0-0-0-85	Dry Fertilizer		V
	0012	0-0-12 Bulk	Liquid Fertilizer		V
	0060	0-0-60	Dry Fertilizer		V

Inventory > Manage > Products

... and from the *Product List* data export.

Exit imp		nced				pped product n FCL Item N				
_	ProdID	Product Code	Product Descrip Short Des	sc Product Group	Product Type	Item No	Item Category	Item Category D	Main Unit Type	
	237	CANFORT	SY4105 CANOL		Seed	3100526	0760101501103	22.7 kg	BG	-
	235	JUMPSTART	Jumpstart Canol		Seed	3098415	0760609009041	16.5kg	BG	-
	251	3097243	SY4135 CANOL		Seed	3097243	0760101501103	22.7 kg	BG	
	122	5440.BA	5440 LL w/Prosp		Seed	3062460	0760101010001	22.7 kg	BG	
	10	CANOLA	Canola Seed (25		Seed				BG	
	27	DEKALB7255	Dekalb 72-55 Ca		Seed				BG	
	28	INVIGOR5030	Invigor 5030 Car		Seed				BG	
		DDEWN/CODE	B 1 11		C 1				nc .	-
•									•	

File > Exports > Data | Inventory | Product List

SRP Pricing for Mapped Products

SRP Pricing will be downloaded for each mapped (and re-mapped) product, but you won't see the pricing until tomorrow after the agrē sweeper runs overnight and moves the pricing information to the product. Not all FCL items have prices stored on the mainframe so you will likely need to set at least some of your own.

Unmapping Items

If an error was made – maybe a product was mapped to the wrong item, or the Units were incorrect, you can unmap a product easily.

Filter Products using criteria that will list the mapped products and check *Include Mapped* before clicking Search. Select the product you want to unmap, uncheck its Map box, and Save.

Product	ducts Search: t Type: <a< th=""><th>Select Categories SExit</th><th>Include Mappe</th><th>ventory</th><th>products together!</th><th>Suggestions - Product Cod Manufacture UPC</th><th></th><th>Include</th><th>: Delete/De</th><th>plet</th></a<>	Select Categories SExit	Include Mappe	ventory	products together!	Suggestions - Product Cod Manufacture UPC		Include	: Delete/De	plet
						(1)				
Create I		Any C Since	Search		<u> </u>	I Nam	unche	ck 📑	gestions	
Create I	Date: 🔎		Search # of Unit Types	Units	FCL Item	I Nam Pri	unche to unm	ck 📑	gestions Map	
Create I	Date: (• ct Code Pro	Any C Since		Units MT	FCL Item 0-0-60			ck ap		
Create I Produc	Date: Ct Code Pro O-0	Any C Since				Pri,		ck ap	Мар	

You'll see a message on *Save* telling you how many products were mapped and unmapped.

If you've unchecked items to Unmap, then subsequently used a column filter to refine the list of products you see, and at least one of the unchecked products is hidden by the filter, agrē warns you the hidden products will *not* be unmapped. agrē will unmap only items you can see.

F	Filter Products		Include Mapped Include Non-Inventory Include Inactive Search	Sugge 모 Pro 모 Ma 모 UP Na	nufac COlo nufac to C	display only, CA	er applied EACHES SES to e hidden	5	ilete
	Product Code	Product Name	# of Unit Types Units	FCL Item	Primary	Pck Qty	Shipt V	Мар	^
۲	5036397	55-650SO, SONIC FUEL STAF	NU70 17 1	FE 65000 CONIC FUEL CTADILIZO 42		1	EA	13	_
	567081	PUPPI CHEWZ ANTLER-P	Filtered Out Rows		×	1	EA	10	1
	567222	LARGE TUG & CHEW ROPE				1	EA		~
	4 Products found Selected	Code with FCL I No	There are rows set to ma rows will not be mapped	p/unmap yet ar <mark>e filtered out in the grid.</mark> Ti /unmapped.	hese	Select	All	Deselect	All

Importing FCL Mapped Items

FCL items that don't already exist in your database can be imported from the FCL mainframe via CRS Hub.

Selecting Items by Retail

Before you start importing items, you'll want to confirm which categories of products you will want to import. There literally tens of thousands of FCL items available for import, so pre-filtering by category means you won't have to wade through thousands of items you are never going to use.

Navigate to *Inventory* > *Manage* > *Item Categories (CRS Hub)*.

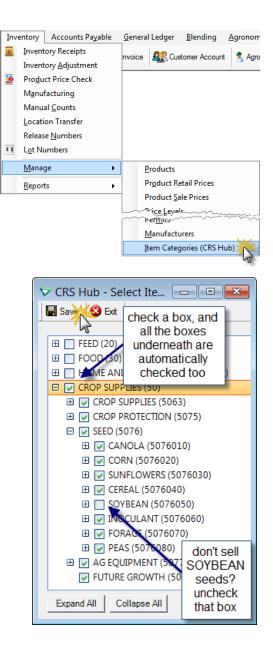
Tronia refers to this chart as a "tree" with many "branches". Click the + and – buttons to expand and collapse a branch.

Check the boxes next to the item branches you'll be importing.

Only items from selected branches will be available for import.

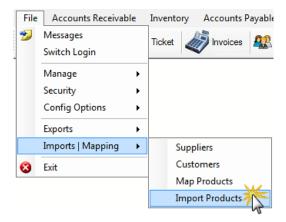
Example: your retail sells seed, but not soybean seed. Check SEED (to select all seeds) then uncheck SOYBEAN. You won't see any soybean seeds listed among the other seeds when you retrieve items for import.

Save when you're done.



Importing Items

Now that you've selected and saved your tree branches, you can start importing items either individually or in batches (a maximum of 500 items can be imported at one time). Products can be imported any time in the future too so you can import just the ones you need now, and import more later as required.



Navigate to *File > Imports*|*Mapping > Import Products*.

When filtering for items to import you're going to want to be a little more specific than "show me everything available" or you'll be waiting in front of your computer for a really long time for all items to be retrieved – there are well over 10,000 available for import.

Use the Filter Items to narrow down the number of FCL items that Retrieve Items will bring back.

V Import Products										
🕑 Import [Start Over	😢 Exit					4			
Filter Items										
Item Number: Manufacturer:										
Description: canola Manufacturer Stock No:										
Colores (1)										
Category (1):			UPC:		I					
Category (2):		•	New Item	ns 🗆	Sep 0	1, 2020 💌	8			
Category (3):	Category (3):									
(based on the	when checked before Retrieving Items, agrē uses its best guess (based on the item category ID) to select a Product Type, GL accounts, and Units - but you'll want to double-check for accuracy									
Import	Item No	Description	Primary	Shipping	Pack Qty	Category	Units			
	3099124	PRECEDE CANOLA 1000 L	EA	EA	1	Totes	EA - Each			
	3099173	RELEAF CANOLA 10 L	EA	CS	2	Cases	EA - Each			
	3099181	RELEAF CANOLA 1000 L	EA	EA	1	Totes	EA - Each			
	3126786	SY4187 CANOLA MINI VISIVIO/FORTE	BG	BG	1	454 kg	BG - Bag 🛛 🗧			
51 Items found							į			

By default the results in the grid are sorted by **Description**. You can sort the data by another column by clicking on its header. Click again to sort the other way.

3129186 ACCEL CANOLA 10 2 Cases EA - Each 3099116 PRECEDE CANOLA acending sorting triangle 2 Cases EA - Each 3099173 RELEAF CANOLA 10 acending sorting triangle 2 Cases EA - Each 120275 1990173 RELEAF CANOLA 10 Formula 1000 Formula 10000 Formula 1000 Formula 10000 Formula 1000 For		Import	Item No	Description		Primary	Shipping	Pack Qty	Category [^]	Units
accenting sorting thangle 2 Cases EA - Each		1	3129186	ACCEL CANOLA 10		E A	~~	2	Cases	EA - Each
3099173 RELEAF CANOLA 10 (points the other way when 2 Cases EA - Each			3099116	PRECEDE CANOLA	acending sorting triangle			2	Cases	EA - Each
			3099173	RELEAF CANOLA 10				2	Cases	EA - Each
▶ 20675 198011 050 14'FULL sorting in descending order) 1 Full Floor Systems at EA - Each	۲.		120675	198011 050 14'FULL				1	Full Floor Systems ar	EA - Each

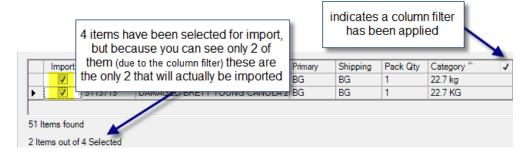
agrē retrieves all items from the FCL database that match the Filter Items - which could still be a large number.

You can further narrow down the list of items by applying **column filters**.

To clear a column filter, expand the column filter window again and choose **Clear**, or click Start Over (located at the top of the Import Products window in the title bar).

	head	er and click t	over a column the arrow to filter window		
Cat	egory	✓ Units	GL Sales	GL COGS	
	(Select All)				
Ē	Full Floor Syst	ems and Parts			
	Cases				
	Totes		otions you wan		Ξ
	Moisture Test	unchec	k the ones you	dont	
•	22.7 KG				
•	22.7 kg				
	16.5kg				-
в	Text Filter 👻		V= App	Kar 🗙 Clear 🗙 Ca	ince
		1		12	
				- 0	
		app	oly the column	filter	

If you had selected any items *before* you applied a column filter, those items will still be selected (even though they are hidden because of the column filter) but only the ones you can see will be imported.



If you want to import *all* the items selected, clear the column filter to display all the selected items again. agrē will import only the selected items that are displayed - if you can't see them agrē won't import them.

_						
-	Import Products					
9	Import Products					
1	Filter Item				Product Update	
	Item Number:	Manufacturer:			<u> </u>	- Bag
	Description: canola	Manufacturer Stock N	No:			10 - Sales Se click to copy these
	Category (1):	UPC:		this is the FCL		10 - COGS s settings down to all
	Category (2):			Each/Shipping Unit		checked item line(s) with
		New Items	May 01, 2019 💌		GL Inventory: 100 GL Inv. Accrual: 160	no Smart Link settings
	Category (3):				GE INV. Accruai. 1100	
	to import to group types together		Smart Link Retrieve J	ens	Clear	r Selected Update Selected
	Import Item No Description	Primary Sñipping	Pack aty Category ~	✓ Units GL Sal	es GL COGS	GL Inventory GL Inv Accrual
		BG BG				
		BG BG	22.7 kg			15010 - Inventory S 16010 - Seed Accruals 15010 - Inventory S 16010 - Seed Accruals
	3107083 SY4114 CANOLA FORTENZA	BG BG	1 22.7 kg			15010 - Inventory S 16010 - Seed Accruals
	3107109 SY4105 CANOLA	RG RG				15010 - Inventory S 16010 - Seed Accruals
	56 Items found 4 Items out of 4 Selected	settir (sett	mart Link may default ngs - but they can be c tings here will not be overri the Product Update settin	changed ^{rrel} idden by	FCL Item De	

- Select items by checking *Import*. Click *Select All* to check all items retrieved (maximum of 500).
- If importing a single item and no Smart Links were found, specify the Product Type, Unit Type (this should match the FCL Shipping Unit), and GL accounts for the item selected. These fields must be specified as they are required fields in agrē you wouldn't be able to manually add a new retail-created product without them either.
- If importing multiple items, in the *Product Update* section specify the Product Type, Unit Type (this should match the FCL Shipping Unit), and GL accounts for the item(s) selected. Click *Update Selected* to copy the Product Update settings down to all the blank fields in the selected item lines at once.

Exceptions to the Product Update settings can be selected on the same line as the selected product (and will not be overwritten).

4. Click Import.

The items selected are imported into agrē as mapped products.

TipTo see at a glance which products are Mapped (as compared to which are
Retail-Specific) run the *Inventory Product List* data export (File > Exports >
Data). Only products with an item number, category, and category description
are mapped. Sorting by Item Number groups the mapped products together.

Imported Item Pricing

SRP Pricing is imported with the item, but not all mapped items have prices stored on the FCL mainframe so you will likely need to set at least some of your own.

	nange History 🛛 😣 Exit ntage Taxes Flat Taxe						
Units	Location	Price Level	Retail Price	Min Price	2nd Min Price	Last Changed	
Bag	<company></company>	Retail	\$610.00			Feb 08, 2013	
		Prepaid					
		US Retail		a produ	et may be im	norted with	
		SRP				mported with - ricing - agrē - information -	
	Dog River	Retail					
		Prepaid			s all pricing in		
		US Retail		store	ed on the ma	inframe	
		SRP			_		
	Edmonton	Retail					
		Prepaid					
		US Retail					
		SRP	\$649.00			Oct 14, 2016	
	St. Albert	Retail					
		Prepaid					
		US Retail					
		SRP					
	Stony Plain	Retail					
		Prepaid					
		US Retail					
		SRP	\$649.00			Oct 14, 2016	
Pound	<company></company>	Retail	\$11.00			Feb 08, 2013	
		Prepaid					

Inventory > Manage > Products > Prices/Taxes

SRP could be for all, some, or no Locations and for all, some, or no Unit Types.

Imported Item Taxes

FCL does not send tax information along with the item when it's imported.

J	Description ELLY BELLY STAR WARS	MACHINE	Product 30GRO	Type C-SEASONAL CO	Mapped?	Active?
	ELLY BELLY STAR WARS	MACHINE	30GRO	C-SEASONAL CO	NEI 🔽	
						×
-I T £ 7.44						
d Taxes for 341	719 - JELLY BELLY STA	AR WARS	MACHINE			
Price Change Histo	ny 👩 Evit					
Flice change flisto						
Percentage Taxe	s Flat Taxes					
x	Location	Default Rate	Do not Charge	Optional	Charge	Override Rate
ST	Cardlock Station	5%	V			
	Dog River	5%			V	
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Inventory > Manage > Products > Prices/Taxes

If you are changing the default GST/HST or PST tax settings of a mapped items with FCL pricing you must first select *Retail Managed Taxes*.

Products flagged with *Retail Managed Taxes* will NOT receive any GST/HST or PST updates from the mainframe so your custom settings will NOT be overwritten during the nightly sync with mainframe.

Products of the following types are flagged automatically as *Retail Managed Taxes*:

- Feed (2055)
- Food (30)
- Energy (60)
- Fertilizer (70)

Products flagged with *FCL Managed Taxes* WILL receive updates to GST/HST and PST from the mainframe so any changes you make WILL be overwritten during the nightly sync.

Editing Mapped Products/Items

white fields are you, edit howe		pricing & taxes a the item has pric the mainframe have to set	ing & taxes on - if not, you'll	grey fields are on the FCL r they are read	mainframe;
Save 🗘 Refresh	entory Notes Associated	Taxes 😣 Exit	anufacturing Dangero	Goods Regulations	
Product Code: Description: Short Desc: Product Type: UPC Code: Default Project: Manufacturer: Manuf. Prod. Code:	This product is active. 3015575 PUMA 120 SUPER 6.2 L 50CPROT-HERBICIDES (BAYER CROPSCIENCE II		Add Da Add Da Add Da Add Content Add Item	endable?	etumable? ohibit Purchase? cclude from AgCollect? verridable Sales Account?
GL Accounts Sales: COGS: Inventory: Inv. Accrual:	45005 - Sales Chemicals 55005 - COGS Chemicals 15005 - Inventory Chemica 16005 - Chemical Accruals	als (CS)	Produ	Characteristics Characteristics Remove Add	

FCL Item Details displays all the FCL information

When you edit a mapped item, there will be some fields that you can't change. These are the fields that are managed on the FCL mainframe and are identified by a grey background.

All other fields are fair game. Don't like the product code? You can change it! Decided to use a different Sales GL? You can change that too. You won't be able to delete the FCL each/shipping unit on the Units tab but you can add additional ones and change the main unit type.

You can add characteristics, supplier codes, etc. but don't feel like you have to fill in *every* field right now. Just like when you started using agrē initially you can add details as you go. There are some **exceptions**. If you import a new blend commodity item, you'll need ensure it's flagged as Blendable and add the nutrient info on the Blending tab or you won't be able to add it to a blend. Fertilizer Act and Permit details may need to be entered on the Regulations tab too.

Imported items receive the same updates from the FCL mainframe as mapped items, but any information you've added yourself will not be overwritten.