



You can quickly set *Promotional Pricing* for all items at the same time from the same place.

#### What you'll find:

| Adding a Product Sale based on Promo Pricing | 1 |
|--|---|
| References to Promo Pricing                  | 4 |

## Adding a Product Sale based on Promo Pricing

Navigate to *Manage Product Sale Prices*.

| - / | Add 🖉 Edit  | Copy    | X Delete | 🕼 Refresh | 🔇 Exit       |   |
|-----|-------------|---------|----------|-----------|--------------|---|
|     | Description |         | Start Da | ite 👻 l   | End Date     |   |
| >   | RURAL ROUT  | TES 822 | May 24   | 2018      | Jun 09, 2018 |   |
|     | MOTHERS D.  | AY SALE | May 11,  | 2018      | May 16, 2018 |   |
|     | MAY QUICK   | DEALS   | May 01,  | 2018      | May 31, 2018 | + |

Inventory > Manage > Pricing > Sale Prices.

Add a new sale and click Import Promo.

Don't worry about the *Sale Description* or the *Dates*, agrē will fill that in for you.

| art Date: Jul 10, 2018  d Date: Aug 10, 2018 | Sale Description                        | : 1          |          |          | - |
|--|---|--------------|----------|----------|---|
| id Date Aug 10, 2018 - *                     | Start Date:                             | Jul 10, 2018 | <b>*</b> |          |   |
|  |   |              | +        |          |   |
|  |   | Aug 10, 2018 | <b>T</b> |          |   |
|  | Aug 10, 201                             | 8            | <b>T</b> |          |   |
|  | and Date                                | Aug 10, 2018 | Ŧ        |          |   |
| import Promo                                 | End Date                                | Aug 10, 2018 | *        | <b>E</b> |   |
| Import Promo                                 | End Date<br>Import Pror                 | Aug 10, 2018 | *        | ß        |   |
| Import Promo                                 | End Date<br>Import Pror<br>Import Items | Aig 10, 2018 | ¥.       | 8        |   |

Select a promo *Location*. (promos are per a single Location)

Select a particular *Promo*.

Click Import Items.

All items from the selected *Promotion* are added to the *Sale* with promo pricing.

| Add Sale     Description becomes the promonumber, but you can change it  | promo<br>price   |
|--|--|
| Sale Description: Promo 849 Promo 849 Promo 849 Cet 16, 2023 Cet 16, 2023 Cet 16, 2023 Promote Address Promote | oducts Product Types                                   |
| End Dates of the   | Product Fixed Price % Discount & Discount A            |
| selected promo   | > 132407 - HERBICIDE SUPER CONCENTRATE 1- \$39.97      |
| Exclude discounts when using sale prices?  | 162958 - MULTI-PURPOSE CLEANER 650-ML (E \$4.97        |
| ✓ Include All Customers  | 191395 - POLY PIPE 75 PSI CSA 1/2-IN 100-FT (F \$23.97 |
| <b>8</b> 9   | 208264 - POLY P  |
| Add/Remove Customers   | 226134 - POLY P all items in the selected \$55.77      |
| Locations Included In Sale:  | 232462 - SEDIME promo are added to the \$3.97          |
| location   | 258772 - POLY P Products tab \$89.97                   |
| > Dog River select which   | 295246 - POLY P 143.97                                 |
| Edmonton   | 303834 - T-POST HEAVT DUTT FUNCHED GREE \$11.47        |
| St. Albert St. Albert  | 319897 - T-POST HEAVY DUTY PUNCHED GREI \$12.47        |
| Story Plain  | 368613 - WD-40 APPLICATOR 16-OZ (EA) \$7.67            |
|  | 4081576 - OVERTIME MECHANICS GLOVES SIZ \$24.97        |
|  | 4081584 - OVERTIME MECHANICS GLOVES SIZ \$24.97        |
| Price Levels Included In Sale:   | 4081592 - OVERTIME MECHANICS GLOVES SIZ \$24.97        |
| select to which  | 4139721 - MICHIGAN AXE 34-IN 3.5-LB (EA) \$19.97       |
| Price Level Price Level(s)   | 4189684 - TOOL SET IN ROLLING TOOL BAG 8; \$99.97      |
| > Retail these promo   | 4189858 - ADJUSTABLE WRENCH SET 3 PIECE \$11.97        |
| Prepaid prices apply   | 4231635 - SHAKE N FEED 12-4-8 2.04-KG (EA) \$14.97     |
| US Retail prices uppry   | 4236535 - PERFORMANCE RUBBER HOSE 5/8 > \$29.97        |
| Wholesale  | Add Product Edit Product Remove Product                |

if the sale does not apply to all members, save the sale, then edit it, uncheck 'Include All Customers' and select the customers to add

If there's a current price that is less that the Promo price, agrē will let you know.



agrē compares against existing pricing in the following order:

- 1. Location P1 price
- 2. Company P1 price (compared only if Location P1 is null)
- 3. Location SRP price (compared only if Location P1 and Company P1 are null)

You can leave the imported promo price as is (resulting in a price increase), **Edit** the promo price, or **Remove** the product from the Sale.

All you need to do now is choose which *Locations* and members (based on their *Price Level*) get these promotional prices for the duration of the *Sale*.

Duplicate *Descriptions* are allowed ...

| Manage F   | Product Sale | S        |           |              |    |
|------------|--------------|----------|-----------|--------------|----|
| Add 🖉 E    | dit 🗎 Copy   |          | 🔹 Refresh | 😢 Exit       |    |
| Descriptio | 20           | Start Da | te – E    | ind Date     |    |
| Promo 84   | 8            | Nov 24,  | 2022 E    | ec 07, 202   | 2  |
| Promo 84   | 8            | Nov 24,  | 2022 C    | )ec 07, 202  | 2  |
| Promo /4   | /            | Nov 17,  | 2022 N    | lov 23, 202  | 2  |
| MARKDO     | WN 2022      | Nov 10,  | 2022 N    | Mar 31, 2023 | 3  |
| Promo 74   | 6            | Nov 10,  | 2022 1    | lov 16, 202  | 2  |
| Death room |              | T 4000   | anar      |              | ~~ |

... but there can be only one product sale price per location for the same date range and price level.

If there's an overlap, agrē will let you know.

| • | <b>&gt;</b> 9 | Gales Overlap   |  |                     |           |          |               |            |             | $\times$ |
|---|---------------|---|--|---------------------|-----------|----------|---------------|------------|-------------|----------|
|   | Pro           | ducts listed below are already included in an existin | ng sale. Please re                     | emove from the exis | ting sale | or the o | current sale. |            |             |          |
|   |               | Product   | Sale Description                       | n Start Date        | End Date  | е        | Fixed Price   | % Discount | \$ Discount | ^        |
|   |               | 5001581 - AUTO BATTERY ULTRA 658MF 12V                | Promo 848                              | Nov 24, 2022        | Dec 07,   | 2022     | \$132.97      |            |             |          |
|   |               | 3114261 - DOWNSPOUT 13IN WITH FULL BIN AI             | Promo 848                              | Nov 24, 2022        | Dec 07,   | 2022     | \$749.00      |            |             |          |
|   |               | 5005384 - AUTO BATTERY PLUS 642-58R 12V               | Promo 848                              |                     |           | 2022     | \$143.97      |            |             |          |
| 5 |               | 4521550 MD + ~ ~ 550 W KIT 14-111 17 BIECE            | ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ | do back &           | fix       | 2022     | e1997         |            | ~~~~~       | L        |
| ~ |               | 4528394 - RUBBER TARP STRAP ASSORTED 10               | Promo 848                              | go back a           | IIA       | 2022     | \$19.97       |            |             |          |
|   |               | 5154307 - CABLE TIES ASSORTED 850 PIECE               | Promo 848                              |                     |           | 2022     | \$21.97       |            |             |          |
|   |               | 4304275 - ELECTRIC FENCER RANGE MASTER                | Promo 848                              | Nov 24, 2022        | Dec 07,   | 2022     | \$339.00      |            |             |          |
|   |               | 763318 - GAS CAN 25-L                                 | Promo 848                              | Nov 24, 2022        | Dec 07,   | 2022     | \$24.97       |            |             | ¥        |
|   | Re            | move from Existing Sale Remove from Current           | Sale Cano                              | cel                 |           |          |               |            |             | /        |

to resolve:

- 1. remove the all duplicate products from the sale you are adding/editing and save the sale
- 2. remove the all duplicate products from the existing sale and save the sale you are adding
- 3. return to adding/editing this sale to edit or remove individual products, or to uncheck locations, or to change price levels

# References to Promo Pricing

For your reference, Promo Prices also appear on Product Price Check ...

| FIOUULL FILLE                      | Check  |                          |                      |                     |                         |   |
|------------------------------------|--|--------------------------|----------------------|---------------------|-------------------------|---|
| Product Summa                      | ry Report 🛛 💲 Price Histor   | y 🕼 Refresh 🔞 Exit       |                      |                     |                         |   |
| Product:                           | 5036397 - 55-650SO,SON   | IIC FUEL STABILIZR 473ML |                      | ▼ Find              |                         | FCL Item Details                        |
| Main Unit Type:                    | EA - Each  |                          |                      |                     |                         |   |
| Product Type:                      | 40HW-AUTOMOTIVE  |                          |                      |                     |                         |   |
| 1                                  |  |                          |                      |                     |                         |   |
|                                    |  |                          |                      |                     |                         | 1 A A A A A A A A A A A A A A A A A A A |
| Pricing Costing                    | Inventory Position Recei   | nt Activity              |                      |                     |                         | <b>1</b>                                |
| Pricing Costing                    | Inventory Position Rece  | nt Activity              |                      |                     |                         | •                                       |
| Pricing Costing                    | Inventory Position Recein  | Price Level              | Unit Price           | Min Price           | 2nd Min Price           | Sale Price                              |
| Pricing Costing Units > Each       | Inventory Position Recent<br>Location<br>Company>  | nt Activity Price Level  | Unit Price<br>\$6.49 | Min Price<br>\$0.00 | 2nd Min Price<br>\$0.00 | Sale Price<br>\$5.97                    |
| Pricing Costing Units SEach        | Inventory Position Receiption Receiptin Receiption Receiption Receiption Receiption Rece | Price Level              | Unit Price<br>\$6.49 | Min Price<br>\$0.00 | 2nd Min Price<br>\$0.00 | Sale Price<br>\$5.97                    |
| Pricing Costing<br>Units<br>> Each | Inventory Position Recer<br>Location<br><company></company>  | Price Level              | Unit Price<br>\$6.49 | Min Price<br>\$0.00 | 2nd Min Price<br>\$0.00 | Sale Price<br>\$5.97                    |

Inventory > Product Price Check

### ... Manage Retail Prices ...

| 3   | Save Start Over 🔞 Ext                    |         |               |                  |              |           |               | 1          |              |
|-----|--|---------|---------------|------------------|--------------|-----------|---------------|------------|--------------|
| .00 | ation: (Company) +                       | Shire C | ompany Prices | Ratilever Proces |              |           |               |            |              |
|     | Product                                  | Mapped  | Units         | Price Level      | Retail Price | Min Price | 2nd Min Price | Sale Price | Last Changed |
| ŝ   | 5036397 - 55-650SO, SONIC FUEL STABILIZE | Y       | Each          | P1               | \$6.49       |           |               | \$5.97     | Sep 21, 2020 |
|     |  |         |               | FCL Promo        |              |           |               |            | 111          |
|     | 1  |         | 1             | P2               |              |           |               |            | 1.2          |

Inventory > Manage > Pricing > Retail Prices

### ... and *Manage Prices/Taxes*.

| / 000 | 4    | 🖉 Edit 🗙 Dele    | ete 🕅 New Search              | n 🛿 Deactivate    | 🖹 Copy 🏾 🏮 Price | s/Taxes 🧾   | History 🔇 Exi | t          |              | _   |
|-------|------|------------------|-------------------------------|-------------------|------------------|-------------|---------------|------------|--------------|-----|
| F     | rod  | uct Code         | ▲ Description                 |                   |                  | Product Typ | e             | Mapped?    | Active?      | T I |
| > 5   | 036  | 397              | 55-650SO,S                    | ONIC FUEL STABILI | ZR 473ML         | 40HW-AUT    | OMOTIVE       |            |              |     |
| Re    | tail | Prices Percentag | ge Taxes   Flat Taxes<br>axes | 3                 |                  |             |               | Ļ          |              |     |
|       |      | Units            | Location                      | Price Level       | Retail Price     | Min Price   | 2nd Min Price | Sale Price | Last Changed | ^   |
|       | ۲    | Each             | <company></company>           | P1                | \$6.49           |             |               | \$5.97     | Sep 21, 2020 |     |
|       |      |                  |                               | FCL Promo         |                  |             |               |            |              |     |
|       |      |                  |                               |                   |                  |             |               |            |              |     |

Inventory > Manage > Products > Retail Prices