

agre Lot Number Management



Lot Number Management is all about traceability. If a Lot# is recalled, agrē has the tools to trace where the Lot# came from, who it was sold to, how much is still in stock and where that stock is located.

Lot Numbers can be setup for *any* product, not just seed and feed.

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Seed Lot Number Overview

Seed products have unique inventory Lot Numbers that are provided by the supplier or the manufacturer at the time of purchase. The Lot# provides detailed information about the product's origins.

The first three lines of data on the seed tag contain the information most producers want to know: Crop Kind, Variety Name and Grade. The last two sections, "Crop Certificate No." and "Lot No." provide the paper trail – and the proof.

For example, on **Blue Tags for Canadian seed**, Lot#s are in the format: **12345678**.

- 1234 is the plant number where the seed was manufactured
- 5 is the province code (e.g. 8 = Saskatchewan)
- 678 is the conditioned, graded, sealed and labeled seed lot number

In agrē, you can allocate Lot#s on:

- Lot # management forms
- inventory receipts
- inventory adjustments
- manufactured products
- location transfers
- manual counts
- load out tickets
- invoices/POS invoice



Note The Lot# management form allows you to completely manage a Lot# and provides you with the flexibility to deal with changes that may occur 'after the fact' - essentially after a transaction/activity has taken place. Here you can link and unlink Lot#s, make corrections and other edits, associate Lot#s to manual counts and additional products in blends, and append outside documents to a specific Lot#.

Lot Number Security

You can restrict which *Lot Number management* actions users are allowed to perform.

Users who will manage Lot Numbers will need permission to Add, Edit, and Delete them.

a Sa	ve 🗙 Delete 🔞 Exit				
lole	Permissions				
i ani			1.1.2. 1.2.2.		
Acco	ounts Receivable Inventory LAccou	nts Payable General Ledger Blendi	na I Aaronomy I Adm	inistration	
			a l'anna l'anna		
Г	Item	Action	Allow?	Deny?	
F					
	Item	Action	Allow?		
	Item	Action Add	Allow?		

File > Security > Manage Roles > Edit

Note Users don't need permission to any of these Manage actions in order to select existing Lot#s on Loadout Tickets, Invoices, etc.

Scroll down a little further to allow permission to the *Lot Number Reports* too.

<u>S</u> ave	X Delete 🔇 Exit				
ole Pe	emissions				
		and the second	- V		
Account	ts Receivable Inventory Accounts	Pavable General Ledger Blendin	a Aaronomy Adm	inistration	
Account	ts Receivable Inventory Accounts	s Payable General Ledger Blendir	ng Agronomy Adm	inistration	
	ts Receivable Inventory Accounts	Payable General Ledger Blendir	ng Agronomy Adm	inistration Deny?	

Permissions for Lot Number Exports are on the Administration tab.

e 🗙 Delete 🔞 Exit			1.		
Permissions					
			*		
unts Receivable Inventory Accounts F	Payable General Ledger Blending	Agronomy Adm	inistration		
1.		1		-	
Item	Action	Allow?	Deny?		Allow All
Export Data	Enable on menu	1			-
	AR Invoice Summary	V		122	Deny All
And the second second second second	Carl Street Stre	and the second s	- Carlo - Carl	and the second	and the first
The second s	WIN PORECE STREET	arrand ["	Wanger The	war	and the second of
	Lot Number Details	V	1		500.
	Lot Number Summary				
	Low Sales Margins	V			
	and the second se				

Lot Number Company Config Options

V Company Level Settings	
Save 🔇 Exit	
General Accounts Receivable Blending Accounts Payable G	eneral Ledger Inventory Agronomy Reports Messages
General	Pricing
Location Transfer	Lot Number
 Automatically generate Reference Number Default Status Pending 	Show Lot# warning indicator when adding products to invoices or loadout tickets
	Show Lot# for Manual Counts
Inventory Receipt	▼ Popup: Default to show Lot#s with OnHand only (at Location)
Force Purchase Order	
Trucker is mandatory	New Products
Manufacturing	🗖 Default EPD
Automatically generate Reference Number	
Automatically generate Lot Number	

File > Config Options > Company

Manufacturing – Automatically generate Lot Number: Manufacturing with Lot#s is discussed a little further along in this document.

Showing the *Lot# warning indicator* blinky reminds the user to select a Lot# when adding products to loadout tickets, invoices, etc. (displayed only for products that have Lot#s)

Update 🗗 Refr	sh 🔇 Exit	
Product:	CANOLA - Canola Seed (25	kg bag) 🗾 📕 Find
Loadout Ticket Units	BAG - Bag	_
Location:	Dog River	<u>_</u> *
Work Order:		
Quantity on Hand:	143.0 De	etails
Quantity:	3.0 * BA	G - Bag
Billing Units:	BAG - Bag	
Line Comments:		Lot# warning indicator
Project:		<u> </u>
Lot Number:		· · · ·

Choosing to **Show Lot# for Manual Counts** adds an extra column to the manual count window so that you can break down the counted quantity by Lot#.

eference	1			Generate Refere	nce Automatic	aky		Status: (Com	plete (* Pr	ending		
ocation:	Edmontan		- Sh	elf				Comment	8				
ount Date:	Feb 03, 2024	3	- 0))		~							
ort By:	Product Code		3			-							
	Zen: Raiscort		1/			- 1					-		
		Feb 01, 2024	-			-	he	aak dou	un the	manual			
Not Count				-		-1				by Lot#	a di la la	Fistieve Fit	
SAMPLY AND	stop Activity Time	Feb (11, 2024	- T								PERSONAL PROPERTY.	THE PROPERTY OF THE	TIP-JULT
		The second second					_	_					
Shelf #	Product	Town Comes Ca		Units	On Hand Current	On	Hand t Date	Has Lot #	Ļ	Count	Est Cost	Comments	
	Product	la - Hudson with Heli		Units Bag	On Hend Current 10.0000		Hand t Date	Has Lot # Yes	•	Count	Est Cost	Comments	
	Product CANOLAH - Cano				Current	10	3640112		1	Count	Est Cost	Comments	
	Product CANOLAH - Cano DEKALB7255 - De	la - Hudson with Heli	ix 25 kg	Bag Bag	Current 10.0000	10	0000	Yes		Count	Est Cost	Comments	
	Product CANOLAH - Cano DEKALB7255 - De DE CANOLA	la - Hudson with Heli kalb 72-55 Canola	ix 25 kg on with I	Bag Bag Helix 25 kg	Current 10.0000	10	0000	Yes	1	Count		Comments	
	Product CANOLAH - Cano DEKALB7255 - De DE CANOLA	la - Hudaon with Heli Iraito 72-55 Canola WH - Canola - Hudso 🕂 Add Lot #	ix 25 kg on with Edit	Bag Bag Helix 25 kg	Current 10.0000 147.0000	10	0000	Yes Yes	1	Count	×	Comments	
	Product CANOLAH - Cano DEKALB7255 - De DE To CANOLA	la - Hudaon with Heli kaitb 72-55 Canola WH - Canola - Hudsx + Add Lot #	ix 25 kg on with I Edit C Expir	Bag Bag Helix 25 kg	Current 10.0000 147.0000	10 147	0000	Yes Yes	1		×	Comments	
	Product CANOLAH - Cano DEKALB7255 - De DE CANOLA iound Update	Ia - Hudson with Heli kalb 72-55 Canola IH - Canola - Hudso + Add Lot # 10001 44394	ix 25 kg on with I Edit C Expir Mar 3	Bag Bag Helix 25 kg Exit y Date Unit Typ	Current 10.0000 147.0000	10 147	0000	Yes Yes	1	Ca	×	Comments	

Lot# Popup: Default to show Lot#s with OnHand only (at Location) controls whether you want to see all locations by default, or just locations with quantity on-hand remaining (this setting just controls the default - you can check/uncheck on the fly to display the other option).

I Select the Lot Number(s)		×
🖉 Select 🕂 Add New Lot Number 🖋 Edit 😵 Exit		
Use? Qty Lot Number Created Date Expiry Date	On Hand Dog River	On Hand Company
	8.0000	1.0000
Lot#s with 0 on hand at this location are displayed	0.0000	4.0000
	4.0000	42.0000
Show Lot#s with OnHand only		
III Select the Lot Number(s)		×
Select 🕂 Add New Lot Number 🖋 Edit 😵 Exit		
Use? Qty Lot Number	On Hand Dog River	On Hand Company
	Tuver	
> Lettle with 0 and at this least is any hidden 3	8.0000	-1.0000
Lot#s with 0 on hand at this location are hidden	8.0000	
\rightarrow Lot#s with 0 on hand at this location are hidden $\frac{3}{4}$		-1.0000 42.0000
Lot#s with 0 on hand at this location are hidden 4	8.0000	
Lot#s with 0 on hand at this location are hidden	8.0000	
Lot#s with 0 on hand at this location are hidden	8.0000	

Lot Number User Configuration Options

You can specify *how* you want your users to select Lot#s.

<u>S</u> ave	Start Over	🔇 Exit			<u></u>
Jser:	agre User		-	Retrieve	
Miscella	neous Blending	g Printing & Re	eports Email A	gronomy Adv	anced
Pre lim	omer Credit — event non-prepai it: mtory	the us	ting No will for ser to use the n to select Lo	[]	
En	able Lot# Dropdo	own Menu			Ŧ
1000	entory Receipt: oduct Search: Sh		e Order	Ye	s

File > Config Options > User

🕑 Update	🔹 Refresh	🔇 Exit				
Product:		CANOLA - C	Canola See	d (25 kg bag)		Find
Loadout Ti	cket Units:	BAG - Bag			-	
Location:		Dog River			-	•
Work Orde	er:	l,				
Quantity of	n Hand:		143.0	Details		drop-down is not
Quantity:			8.0 *	BAG - Bag		available (greyed out must use [] button
Billing Unit	ts:	BAG - Bag			_	
Line Comn	nents:					
Project:					•	
Lot Numbe	r:					
Field:						

When set to *No*, users will be able to use only the [...] button to specify Lot#s.

Lot Number Product Options

(*optional*) Lot Number can be flagged as mandatory per product. Check *Lot Number Required* to ensure one is selected when adding the product to a transaction.

🌲 Edit Product: AG	CHIEVE - Achieve Liquid Gold		
📕 Save 🔹 Refresh	🗙 Delete 💲 Prices/Taxes 🔇 Exit		
Product Units Inv	rentory Notes Associated Products Blending Manufacturing Dange	erous Goods Regulations	
	This product is active.	Inventory Item?	✓ Returnable?
Product Code:	ACHIEVE	Blendable?	Prohibit Purchase?
Description:	Achieve Liquid Gold	Manufactured?	Exclude From AgCollect?
Short Desc:		Dangerous Good?	C Overridable Sales Account?
Product Type:	Chemicals (34539) Add	Omit From Sales Reports?	Folude From Discount Groups?
UPC Code:	123		Lot Number Required?
Default Project:	- Add		

Inventory > Manage > Products

The "mandatory' symbol will display to indicate it's required.

 enforced on: Inventory Receipts, Location Transfers, Loadout Tickets, Invoices (but not Bill & Hold rows), POS Invoices (requires flip to full invoice)

😽 Add Loadout Ticke		
Update Defresh	n 😵 Egit	
Product:	Achieve Liquid Gold - ACHIEVE	Find
Loadout Ticket Units:	JUG - Jug 🗨 *	
Location:	Dog River Shelf #: Aisle 1b	
Work Order:		
Quantity on Hand:	8.0 Details Check Inventory ()	
Quantity:	1.0 JUG - Jug	
Billing Units:	JUG - Jug 🔹 🕇 1.0	
Line Comments:		
Project:	· ·	
Lot Number:		
Field:		1
Invalid Entry Last a		×
Lot	t Number is required for product ACHIEVE - Achieve Liquid Gold.	
	OK	

example: adding products to loadout tickets when Lot Number Required

 not enforced: items added by association (associated products), Auto Invoices, Blends/Additional Products in Blends, Inventory Adjustments, Manual Counts, Manufacturing (raw products), AP transactions, Grain transactions, Agronomy transactions, IOL Invoices

Adding Lot Numbers

Help Online Help has more detailed step-by-step instructions on Lot Number Management.

As with many things in agrē, you can add *Lot Numbers* a few different ways.

From the Home Form

You can perform almost all Lot Number management tasks, including adding new ones and editing existing ones, from the *Lot Numbers home form*.

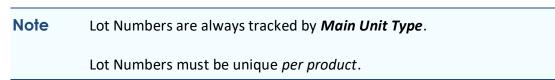
+ /	Adder Z Edit 🔀 Delete	Ma New Search 📰 Preview Item	Deactivate	9	Deactiva	ate Multi 📰 His	story 🔇 Exit		
Г	Lot Number	Product	Create Date 🖉	9	Active	Expiry Date-	Last Activity	On Hand Amt	^
	240117-01	Has Lot Numbers (HasLotNumbers)	Jan 17, 2024	0	V	Dec 31, 2024	Jan 17, 2024	10	
	1982-01-12	Canola Seed (25 kg bag) (CANOLA	Jul 02, 2013 (0	V	Oct 31, 2023	Jul 03, 2013	56	
	3677-8-44394	Canola - Hudson with Helix 25 kg ((Apr 15, 2020	0	V	Jul 31, 2021	Nov 20, 2020	6	~

Inventory > Lot Numbers

Fill in the *Product* and the *Lot Number* and leave *Active* checked. The rest is optional.

Product:	CANOLAH - Hud	lson Canola with Helix 2	5 kg		▼ Find
Lot Number:	1234-8-567		Active?		
Expiry Date:	Jul 31, 2014	-			
Comments:	Γ				
Activity:	1		ſ	Main Unit Type:	BAG

Inventory > Lot Numbers > Add



Once you start tagging inventory movement (inventory receipts, loadout tickets, etc.) to a Lot#, the *Activity* section will be filled in with the details.

If you want to include additional information about this Lot#, click **Documents** and attach a file.

1	A SUBSER
Update	Document
1	
roduct:	CANOLAH - Hudson Canola with Helix 25 kg

Help Detailed instructions for attaching documents can be found in the CRM chapter under Document Manager in online Help.

On the Fly

From an Inventory Receipt or Manual Count

You can also create new Lot#s on the fly while adding an *Inventory Receipt or Manual Count* (you can edit existing ones too)

🖪 Add Invent	tory Receip	ot									
🔚 Save 👢	Documents	🔹 Refresh	😢 Exit								
Supplier:	Parkland A	g Supply (0044)			•	Fin	d Add			
Reference:	IR201123-	🗗 🗾 Add In	ventory R	eceipt Produc	t Row					×	
Receipt Date:	Nov 23, 20	02 🕑 Update	🗘 Ref	resh 🔞 Exit							•
Comments:		Product: Units: Location:		Canola - Hudso BG - Bag Dog River	on with He	elix 25 kg - C	CANOL	AH •	▼ •_F	ind Add -	_
Product Add Product Import From		Quantity Quantity Est. Unit Commen	Cost: s:		0000 2.00 '9.00	Details Scale				2	PO Reference
				.ot Number(s))					· · · · · · · · · · · · · · · · · · ·	×
		🛛 🕑 s		- Add New Lot	Numbe	🖉 Edit	🙆 Б	cit		an and a second	
					- 1	12				Ares	
			Use?	Qty	Lot Num	ber	-	Created Date	Expiry Date	On Hand Dog River	On Hand Company
		>			1234-8-	10001		Dec 02, 2013	Mar 31, 2016	2.0000	0.0000
					3677-8-4	14394		Apr 15, 2020	Jul 31, 2021	6.0000	6.0000
					4935-8-2	25213		May 23, 2013		4.0000	26.0000

Inventory > Inventory Receipts > Add

From a Loadout Ticket or Invoice

... or from a *Loadout Ticket* or *Invoice*....

🥼 Add Loadout Ticket						
🕞 Save 🝷 🗽 Docume	🎜 Add Loadout Ticket	Product Row			×	
	🕑 Update 🔯 Refresh	😣 Exit				
Reference:						
Customer: Carter, Alexa	Product:	Canola - Hudson with Helix 25 kg	- CANOLAH	<u> </u>	Find	•
Date: Nov 23, 20	Loadout Ticket Units:	BG - Bag	▼ *		-	
046. 1107 20, 20	Location:	Dog River	-			
Customer and Shipping	Work Order:	-				,
	WORK OTDEL.					
Product (Delivere	Quantity on Hand:	6.0 Details			Aut.	Blender
	Quantity:	3.0 BG - Ba	a			
$\mathbf{\nabla}$		BG - Bag	- -	3.0		
Add Product Row	Billing Units:			5.0		
Import WO/Bill & Ho	Line Comments:					Send Targets
		ļ				
	Project:		•	(\bigcirc	
	Lot Number:					
If Show Lot#s with		1				
OnHand only is	💹 Select the Lot Nur	nber(s)				×
checked, you will	Select + Add N	lew Lot Number 🖉 Edit 🛛 😵 B	Exit			
need to uncheck to					A ***	
display the Lot#	Use?	Qty Lot Number 🔺	Created Date	Expiry Date	On Hand Dog	On Hand Company
you're about to create because it's		1234-8-10001	Dec 02, 2013	Mar 31, 2016	River 2.0000	0.0000
a brand new Lot# &		-2677-8-44394	Apr 15, 2020	Jul 31, 2018	6.0000	6.0000
there won't be any		3 85-8-25213	May 23, 2013		4.0000	26.0000
on hand yet						
, í		Sh	ow Lot#s with Or	Hand only		/

Accounts Receivable > Loadout Tickets and/or Invoices > Add

Editing Lot numbers

There will be instances where Lot# information will be unknown at the time of activity. An example of this could be when you sell seed to a customer and they come into the office to pay for the product before going to the warehouse to pick it up. You want to record immediately that the customer has taken it, but you won't be aware of the Lot# they will be given until later.

	Lot Number	Expiry Date	Unit Type	On Hand Count Date	Count
	1234-8-10001	Mar 31, 2016	Bag	-2	1
	3677-8-44394	Jul 31, 2021	Bag	0	(
>	4935-8-25213		Bag	12	1(

Some updates can be made on the fly by editing a transaction, then Editing the Lot#.

e.g. Inventory > Inventory Receipts > Add > Add Product Row > Lot Number [...]

Others, like selecting a Lot Number for an **additional product in a blend**, will need to be done manually after the fact as you're not able to select a Lot# for additional products on the fly.

To handle situations like these, or to work more conveniently with multiple Lot Numbers, agrē allows you to edit detail for a Lot# whether it is pertaining to the Lot# itself or to the transactions it's associated with.

Those changes are initiated from the Lot Numbers window.

	Lot	Numbe	rs										×
+	- Ado	d 🖉 Edit		New Search	Preview Item	Deacti	vate	Deactiva	ate Multi	Histor	y 😵 Exit		
		1 . N		Destart		C	1 0	A			Local Acat An	0-11-14-1	
		Lot Numbe		Product		Create D	~	Active	Expiry D		Last Activity	On Hand Amt	-
		5527-8-22		612 OP RR Helix (Canola (RY612RE	Dec 10_2	013 0		.lun 30	2014 .	lun 16 2014	26	-
		1937-8-32	💷 Lot Num	ber Search		1					×	42	
		5211-8-66	Search	📄 Start Over 🛛 😢	Exit		by de	fault, al	Active	Lot#s	are	-1	- M
	7210	t Number						vn; char	<u> </u>				
			Lot Number	:			narro	w dowr	n the list	t of res	ults		
			Active	Yes	-						_		
				,	_			/					
			Create Date	: O Today	v		/						
				Any E	Date								
				C Date	Range Dec 17	2023	→ to	Jan 17, 2	2024	~			
			Products:	Any F	Product								
				O This I	Product: Start ty	ping or use F	Find>			-	Find		
				C Produ	uct Type:					~			

Lot	t N	lum	bers						- • ×
+ Ad	ld	ø		Mew Search	Preview Item	Deactivate Dea	ctivate Multi	History 😣 Exit	
П	l	E	dit Lot Numbe	r (1234-8-10001))			×	Hand Amt
H		0 (lpdate 👢 Docun	nents 🔞 Exit					26 42
		Proc	luct:	Canola - Hudson with	Helix 25 kg - CANOL	AH		Find	-1 +
72 L		Lot	Number:	1234-8-10001		Active	e?		
			iry Date: nments:	Mar 31, 2016 💌]			ld with a white st start typing	
		Acti	vity:			Ν	lain Unit Type:	BG	
			Date	Туре	Reference	Customer/Supplier	Location	Quantity 🔺	
		>	Dec 02, 2013	Manufacturing	DMAN9		Dog River	5.0000	
			Jun 17, 2014	Inventory Adjustme			Dog River	-1.0000	
			Jul 11, 2015	Loadout Ticket	LOT151	Baker, Mike	Edmonton	-2.0000 🗸	
			Link to Activity	Unlink Activity	View Item		On Hand Amou	nt: 0.0000	

Inventory > Lot Numbers > Edit

Unlinking Existing Activities

If an error was made on a transaction, it can be unlinked.

	duct: Number:	CANOLA - Canola Se 123456-7-890	ed (25 kg bag)	Active?		▼ Find]
Exp	iry Date:	May 31, 2014					
on	nments:						
4cti	vity:	×		M	lain Unit Type:	BAG	i
	Date	Туре	Reference	Customer/Supplier	Location	Quantity	<u> </u>
>	Jul 30, 2013	Loadout Ticket	DLOT127	Carter, Alexander	Dog River	-3.0000	
1	Jul 30, 2013	Loadout Ticket	Confirm U	nlink			1
	Sep 05, 2013	Loadout Ticket	Commo	IIIIIK			1
	Link to Activity		_ ② ▲	re you sure you want to	unlink the lot nu	mber from DLC	DT127?

Inventory > Lot Numbers > Edit > Unlink Activity

Linking New Activities

If a Lot# was missed, it can be linked to transactions after the fact.

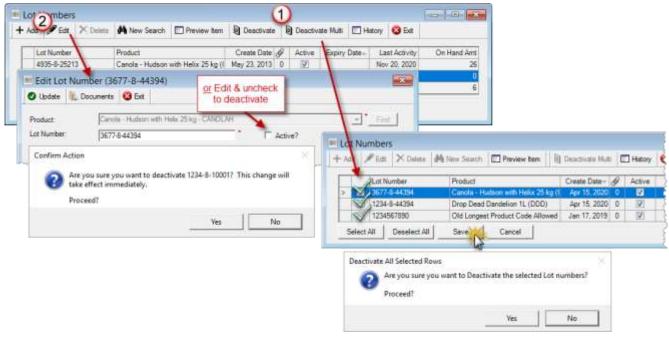
ot Number: oduct: v. Activity Date:	123456-7-8 CANOLA- C Jan 01, 2013	Canola Seed	10,220,020,0200			nally change th ation and click		
Cation:	Dog River	Quantity		11-24-	Retrieve	T	Deferrer	News
	-3.00	Quantity -3.00	Qty Linked	BAG	Mar 20, 2013	Type Loadout Ticket	Reference DLOT00081	Name Carter, Alexander

Inventory > Lot Numbers > Edit >Link To Activity

Deactivating

Lot#s can be deactivated:

Deactivate select Deactivate / Deactivate Multi from the toolbar
 Active? OR edit and uncheck the Active? box



Inventory > Lot Numbers > Deactivate

Deactivated Lot#s do not appear in the drop down list on any new transactions, nor when editing existing ones.

Receiving Product with Lot#s

Since Lot#s are all about traceability, they need to be linked from the beginning - on the *Inventory Receipt* - so they can follow the product through the entire inventory cycle.

Save 🛱 Refre	sh 🔞 Exit				
iupplier: Pa	rkland Ag Supply (0044)			Find Add	
eference: IR	130918-01		Comments:		
eceipt Date: Se	p 18, 2013 💌 *				
rucker:					
70	📕 Add Inventor	y Receipt Product I	Row		.
Product	🕑 Update 🛛 🕄 Re	efresh 🔞 Exit			rence
				-	1 1
1	Product:	CANOLAH - Hudson Car	ola with Helix 25	kg Find	Add
	Units:	BAG - Bag			
	Location:	Dog River		•	
	Quantity on Hand:	3.0000	Details		
	Quantity:	7.00 *		use dropdown to link 1 Lot#	per product row
	Est. Unit Cost:	\$179.00			A STATE OF A
Add Product Row	Comments:			use [] to link multiple Lot#	s per product row
Import From PO			L.,	Λ	
		1			
	Lot Number:			▼	

Inventory > Inventory Receipts > Add

Note Each product row on an Inventory Receipt can be linked to one or more Lot#s.

	If the r	product received	has multiple Lot#s. (r vou need to add a ne	w Lot#, click the [] ellipsis.
--	----------	------------------	-----------------------	------------------------	--------------------------------

📕 Add Inventory F	Receipt Product Row		>	<
🕑 Update 🛛 🛱 Re	fresh 🔇 Exit			
Product:	Canola - Hudson with Helix 2	5 kg - CANOLAH	Find Add	1
Units:	BG - Bag	–		
Location:	Dog River	•		
Quantity on Hand:	6.0000 De	tails		
Quantity:	24.00 * S	cale		
Est. Unit Cost:	\$159.00 *			
Comments:				
Lot Number:				
Select the Lot	Number(s)			×
				~
Select +	Add New Lot Number 🖋 Ed	dit 🔞 Exit 🎽		
Use?	Qty Lot Number		On Hand Dog	On Hand Company
	15 1234-8-10001	Dec 02, 20	match Lot Number	0.0000
	9 3677-8-44394	Apr 15, 20	to Quantity received	6.0000
	4935-8-25213	May 23, 20		26.0000
				//

Inventory > Inventory Receipts > Add Product

Selling Product with Lot#s

Link to Lot#s on the fly when delivering/dispersing product to a customer via a:

- Load Out Ticket
- Invoice

Link product taken directly from a *Loadout Ticket* or *Invoice*.

🥼 Add Loadout Ticket			
🔚 Save 🔹 😰 Refresh 💲 View Credit 😵 Exi	t		
Reference: Gener	Ja Add Loadout Tic		×
Customer: George, Curtis (C1007)	Update 😰 <u>R</u> efresh	n 🔇 Exit	
Date: May 25, 2015 💌	Product:	OATS - Oats	Find
Customer and Shipping Products Additional Infom	Loadout Ticket Units:	BAG - Bag	-
Product (Delivered Units)	Location: Work Order:	Edmonton	.
Add Product Row Add Blend Row	Quantity on Hand: Quantity:	20.0 6.0 BAG - Bag	
Import WO/Bill & Hold Auto Link to W	Billing Units:	BAG - Bag	if all bags taken have the same Lot#, choose it from
·	Line Comments:		the dropdown list
	Project:		-
	Lot Number:		A
	Field:	1937-8-32870 1937-8-32893 1937-8-32875	//

Accounts Receivable > Loadout Tickets and/or Invoices > Add

If the grower is taking product from multiple Lot#s, click [...] and draw down from multiple Lot#s on the same product row.

🚱 Add Loadout Ticket					
🔚 Save 🝷 [], Documents	s 😰 Refresh 🛭 💲 Viev	v Credit 🕺 Exit			
	🥼 Add Loadout Ticket	Product Row		×	
	🕑 Update 🛛 🕅 Refresh	😢 Exit			<u> </u>
Date: Nov 20, 202	Product:	Canola - Hudson with Helix 25 kg	- CANOLAH	Find	
Customer and Shipping F	Loadout Ticket Units:	BG - Bag			
Product (Delivered	Location:	Dog River		Aut. B	andar
Floduct (Delivered	Work Order:	-		Aut. bi	ender
		[1		
Add Product Row	Quantity on Hand:	6.0 Details			
Import WO/Bill & Ho	Quantity:	6.0 * BG - Ba	if bags have different Lot#s, specify how many		Send Targets
	Billing Units:	BG - Bag	Lot#s, specify now many		
	Line Comments:				
	Project:		-		
	Lot Number:			L 🔺	
	💷 Select the Lot Nu	mber(s)	click any column	1	×
	Select + Add	New Lot Number 🖉 Edit 🔞	hander to part		
	Use?	Qty Lot Number	Created Date 🔽 Expiry Date	On Hand Dog River	On Hand Company
	> 🗸	4 4935-8-25213	May 23, 2013	4.0000	26.0000
		2 1234-8-10001 3677-8-44394	Dec 02, 2013 Mar 31, 2016 Apr 15, 2020 Jul 31, 2021	2.0000	0.0000
		30/7-0-44334	Api 15, 2020 Jul 31, 2021	6.0000	6.0000
	1	I▼ SI	now Lot#s with OnHand only		

Accounts Receivable > Loadout Tickets and/or Invoices > Add

If the quantity allocated to Lot#s is *less* than the Quantity taken, agrē will let you know but will not prevent you from saving (unless lot numbers are mandatory for that product).

🎜 Add Loadout Ticket	Product Row			×	
🖉 Update 🔀 Refresh	😮 Exit				
Product:	Canola - Hudson with Helix 25 kg	- CANOLAH		Find	
Loadout Ticket Units:	BG - Bag	-			
Location:	Dog River	▼ *			
Work Order:					
Quantity on Hand:	6.0 Details				
Quantity:	6.0 * BG - Ba	ig			
Billing Units:	BG - Bag		6.0		
Line Comments:		doesn't	: quantity take match quanti ed to Lot#s		
Project: Lot Number: 3	4935-8-25213, 1234-8-10001		_		
I Select the Lot Nu	mber(s)	clie	ck any column		×
Select + Add 1	New Lot Number 🖋 Edit 🔇	h	eader to sort		
Use?	Qty Lot Number	Created Date	Expiry Date	On Hand Dog River	On Hand Company
	3 4935-8-25213	May 23, 2013		4.0000	26.0000
> 🗸	1 234-8-10001	Dec 02, 2013	Mar 31, 2016	2.0000	0.0000
	3677-8-44394	Apr 15, 2020	Jul 31, 2021	6.0000	6.0000
,	Iv Sł	now Lot#s with Onl	Hand only		//

If the quantity allocated to Lot#s is more than the Quantity taken, agrē will let you know AND will prevent you from saving.

🎜 Add Loa	idout Ticket	Produc	t Row				×			
🕗 Update	🔹 Refresh	🔕 E	xit							
Product:		Canola	- Hudson with H	lelix 25 kg	- CANOLAH	•	Find			
Loadout Tie	cket Units:	BG - Ba	g		▼					
Location:		Dog Riv	ver							
Work Orde	r.									
	••	1								
Quantity or	n Hand:		6.0	Details						
Quantity:			6.0	BG - Bag	9					
Billing Unit	s:	BG - Ba			•	<u></u> 0				
	t the Lot Nu	, 			quantity tak	onis				×
Selec	t the Lot Nu	imper(s			less than qu					^
Selection	t 🕂 Add	New Lot	Number 🖉	Edit	linked to L					
							On Hand	Deel		
- U	lse?	Qty	Lot wumber		Created Date	Expiry Date		River	On Hand Comp	any
	V		1234-8-10001		Dec 02, 2013	Mar 31, 2016		0000		000
	V	5	3677-8-44394		Apr 15, 2020	Jul 31, 2021		0000		000
			4935-8-25213		May 23, 2013		4.	0000	26.0	000
				▼ S	how Lot#s with On	Hand only				/
	Invalid Er	ntry						× 🗌		
			otal quantity of ut ticket.	the lot n	umbers cannot e	ceed the quanti	ity of the			
		tr	ansaction (CANNC)T be saved		ОК			

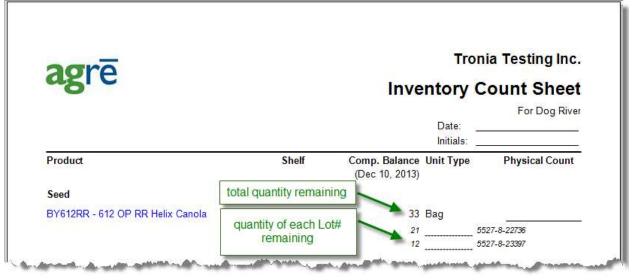
The printed *LOT* or *Invoice* lists how many bags were taken from each Lot#.

agrē		Phone	
Date: Sep 19, 2013	Loadou	t Ticket: LOT90	
George, Curtis (C1007) PO Box 54 Westlock, AB T0E 3K8 780.459.1207		To: Twp Rd 38 lock, AB	
Product	Quantity Units	Location	Work Order
Oats (OATS) Lot#: 1937-8-32870 (3 BAG), 19	6.0000 Bag 137-8-32875 (3 BAG)	Edmonton	

Manual Counts with Lot#s

Inventory Count Sheet

A count for each Lot# will display automatically on the *Inventory Count Sheet* (Lot# flavour).



Inventory > Reports > Inventory Count Sheet

- Note If you're *not* seeing the Lot#s, there is a Lot Number layout for the *Inventory Count Sheet* that needs to be loaded into your agrē database. Contact your CSC.
- Tip The sum of the Lot#s remaining may not equal the total quantity remaining (you may have forgotten to specify a Lot# on a transaction). If the quantities don't add up, you will likely want to compare the Lot Number Activity Report to the Inventory Activity Detail Report to assist in Lot# reconciliation.

ference:			Ge	enerate Refer	ence Automati	ically	Status: C Comp	lete 🔍 P	ending		
cation:	Ed	monton	Shelf:				Comments:				
unt Date:	Fe	b 09, 2024	- • 0			^					
rt By:	Pro	oduct Code	- 1								
Suppress	Zoro Roli	moo?	1A 1B			_					
Not Coun			- 2A								
With Inve							Scan Products	Qui	ck Retrieve	Be	trieve Products
with inve	ntory Acti	vity since: Feb 01, 2024	<u> </u>				Scall Floudets	- Ci Ci	ok motiovo		
Shelf #	Product	:	U	Inits	On Hand Current		Has Lot #	Count	Est Cost	Comment	s
	CANOL	AH - Canola - Hudson with He	elix 25 kg B	ag	10.0000	10.0000	Yes M				
	DE 😜				10.0000				×		
	DE 🔊	CANOLAH - Canola - Hud	son with He	lix 25 kg	10.0000	th	e quantity of e		ŧ X		
Products f	DE DE	CANOLAH - Canola - Hud	son with He	lix 25 kg Exit		the	e quantity of ers s counted sep	arately			
Products f	DE DE	CANOLAH - Canola - Hud Update + Add Lot #	son with He Edit S E Expiry [Jix 25 kg Gvit Date Unit Ty		th	e quantity of ea s counted sep				
Products f	DE DE	CANOLAH - Canola - Hud	Son with He Edit S E Expiry D Mar 31, 2	Jix 25 kg Gvit Date Unit Ty		the	e quantity of ers s counted sep	arately			
Products f	DE DE	CANOLAH - Canola - Hud Update + Add Lot #	Son with He Edit S E Expiry D Mar 31, 2	lix 25 kg Exit Date Unit Ty 2016 Bag		the	e quantity of ea s counted sep Date	arately	unt 1		
Products f	DE DE	CANOLAH - Canola - Hud Update + Add Lot # Lot Number 1234-8-10001 3677-8-44394	Son with He Edit S E Expiry D Mar 31, 2	lix 25 kg Exit Date Unit Ty 2016 Bag 2021 Bag		the	e quantity of ers counted sep	arately	unt 1 0		
Products 1	DE DE ound	CANOLAH - Canola - Hud Update + Add Lot # Lot Number 1234-8-10001 3677-8-44394	Son with He Edit S E Expiry D Mar 31, 2	lix 25 kg Exit Date Unit Ty 2016 Bag 2021 Bag Bag		thu i Hand Count D	e quantity of ers counted sep	arately	unt 1 0 10		
Products f	DE DE	CANOLAH - Canola - Hud Update + Add Lot # / Lot Number 1234-8-10001 3677-8-44394 4935-8-25213	son with He Edit SE Expiry [Mar 31, 2 Jul 31, 2	lix 25 kg Exit Date Unit Ty 2016 Bag 2021 Bag Bag	pe Or	thu i Hand Count D	e quantity of each s counted sep	Cor Cor	unt 1 0 10 Cost		

The quantity of each Lot# is recorded on the manual count instead of a single product total.

Just a reminder that product rows associated with Lot Numbers on *Pending* counts cannot be edited.

Unable to Edit	×
Counts associated with Lot Numbers cannot be edited.	
OK	

The *Inventory Variance Report* also breaks down the difference by Lot#.

Reference: DMC09 Comments:							esting Inc. /ariance
Date:	Jun 17, 2014						
Location:	DogRiver						
Product	8.07	Units	Computer Balance	Actual Count	Variance	Cost	Total Value
Canola - Huds 1234-8-100	on with Helix 25 kg (CANOLAH) 01	BAG	5.00	4.00	-1.00		-\$179.00
	on with Helix 25 kg (CANOLAH)	BAG	3.00	2.00	-1.00		-\$159.00

Other Lot Number Inventory Movement

Inventory Adjustments with Lot#s

Save	Refresh	Ca E.a		
a save	P nellesti			
Produc	t: 🔽	DATS - Oats	0	▼ Find
Units:	F	BAG - Bag	_ *	
Locatio	n: E	Edmonton	-	
Gen Gen	erate Referen	ce Automatically		
Adjustr	nent Date: 🛛	Sep 19, 2013 💽 *	Quantity On Hand:	
Quantit	y: [0.00 *	5.0000	Details
Est. Un	it Cost:	\$ 33.00		1. I
	ents:			le Lot#s: click d specify how
Comme	1000	le Lot#: choose		any of each
Comme				
	fro	om dropdown		
Comme GL Acc	fro	om dropdown	*	Add
	count:	om dropdown		Add Add

Inventory Adjustments can be linked on the fly to one or more Lot#s.

Inventory > Inventory Adjustment > Add

agr	ē		Tronia Inventory Ac	Testing Inc. I justment	
Reference: Date: Location:	ADJE0010 Sep 19, 2013 Edmonton	Comments:	: broken bag		
Product		Quantity	Units	Journal	Cost
State of the second		-1.0000	Bag (BAG)	J1818	

Location Transfers with Lot#s

And so can *Location Transfers*.

eference: ansfer From:	* Image: Generate Reference Automatically Edmonton Image: Transfer To: St. Albert	•
ansfer Date:	Sep 19, 2013	
omments:	Add Location Transfer Product Row	×
A	🖉 Update 🔮 Refresh 🔇 Brit	
arrier: eight Terms	Product: CANOLAH - Hudson Canola with Helix 25 kg	1
	Units: BAG - Bag	-
5	ingle Lot#: choose from dropdown	
	Status: Complete	

Inventory > Location Transfers > Add

agrē	Tronia Testing Inc. Transportation Document		
	Location	on Transfer: LTE0004 Date: Sep 19, 2013	
Consignor:	Consignee:		
Tronia Testing Inc. (Edmonton)	Tronia Testing Inc. (St. Albert)		
24715 Yellowhead Trail West	335 Carleton Drive		
Edmonton, Alberta	St. Albert, AB		
780.466.1273	780.459.4477		
AWSA #: 252116	AWSA #: 339748		
24-Hour Number: In case of chemical sp	ill contact Canutec at 613.996.6666		
Non-Dangerous Goods	Status	Qty Transported	
Hudson Canola with Helix 25 kg	Complete	10 Bag	

Manufacturing Products with Lot Numbers

So far the product you've been dealing with came with a Lot#, but if *you* are the manufacturer you can make products with your own Lot#s.

Setup Tasks

Company Config Option: Lot Number Manufacturing Default

If most of the product you manufacture has Lot Numbers, you will likely want to check *Manufacturing – Automatically generate Lot Number*.

<u>S</u> ave	🔇 E <u>x</u> it				_ <u>_</u>			
Gamment	Accounts	Receivable Bl	ending	Accounts Payable	Inventory A	gronomy Rep	orts Message	s AR Statement Em
General	1 . woodanico .							
				nerate Reference				
7	Location Tra	nfe <mark>r -</mark> Automati	cally gen		Number			

File > Config Options > Company > Inventory tab

Note You always have the option of changing the default setting on the fly when actually manufacturing a product.

Reference Numbers: Lot Numbers

Lot Reference Numbers are set for *each* location. The *Prefix* should match your Blue Tag number (if your company has one). If you want the Lot Number to increment sequentially no matter what the location, use the same *Starting Number* for all locations.

oca	tion: Dog River		Retrieve Reference Number
		Prefix	Starting Number
>	Location Transfer	DLT	16
	Manufacturing	DMAN	10
	Inventory Adjustment	DIADJ	6
1	Manual Count	DMC	5
	Lot No	1234-8-	10002

File > Manage > Reference Numbers > Inventory

Manufacturing the Product with a Lot#

1	Manufacture Product Save 🗋 Start Over 😵 Exit								_ D <mark>×</mark>
Ref Pro Uni	ference: CANOLAH - Hudson Canola with H its: BAG - Bag			<u>Eind</u>	C	te: cation: mments:	Dec 02, 20 Dog River	13 🔽 🕇	
Tot R/		ype BAG - Bag	-	manual Lo		ot Number:	<auto-gene< td=""><td>rate Number> rate Number></td><td><u> </u></td></auto-gene<>	rate Number> rate Number>	<u> </u>
	Product	Location	Quantity Per Unit	Total Used Quantity	Inventory O Han		1234-X-567 unt	Lot Number	Unit Cost
>	CANOLA - Canola Seed (25 kg bag) (BAG)	Dog River	1.0000	5.0000	17.	0		4321-8-53564	
	HELIXX - Helix Extra (ozs)	Dog River	0.2000	1.0000	16.	0			
	Add Raw Product Edit Raw Product		ts in the s making m		have to same				ngredient is he Lot# of the ed product

Select the *Product* to manufacture, and *Retrieve* or *Add* the raw ingredients.

Allow agrē to *auto-generate* the next Lot#, or if there is already product (same product code) with a Lot#, you'll have the option of manufacturing a new batch of the same one.

If the *Raw Products* also have *Lot Numbers*, edit the product and select which Lot# was used to manufacture.

Reference:	Generate Reference Automatically Date: Dec 09, 2013	- -
Product: CANOLAH - Hudson Cano	Edit Raw Product CANOLA - Canola Seed (25 kg bag) (BAG)	
Jnits: BAG - Bag Quantity: 5 * of r	Londard Product child beca (25 kg bug) (bho)	
otal Raw Qty: 5 that u	Product: CANOLA - Canola Seed (25 kg bag)	1
Retrieve Default Raw Products	Units: BAG - Bag	- <u>-</u>
law Products:	Location: Edmonton	
Product > CANOLA - Canola Seed (25 kg bag) (HELIXX - Helix Extra (ozs)	Unit Quantity: 1 Total Quantity: 5 Click for more details or to select	Unit Cost
	Unit Cost: multiple Lot#s	
	GLAccount:	
	Project:Add	
	Lot Number: [4321-8-53564]	

The *Manufacturing Document* indicates all the Lot#s involved including the products used in manufacturing, as well as the manufactured product itself.

agrē	Lot# of manufactured product	Ma		onia Testing Inc ng Documen
Reference: DMAN9		lumber: 1234-8-10001		
Date: Dec 02, 201	3			
Location: Dog Divor				
Location: Dog River		11210100012409	12.000	
Location: DogRiver Product		Quantity	Units	Unit Cost
	25 kg (CANOLAH)	Quantity 5	Units Bag	Unit Cost \$159.00
Product				

Lot Number Traceability

Reporting is the most important aspect of traceability and it is where all of the information that has been collected comes together. agrē has several reports and exports that are dedicated to Lot Number activity.

Reports

Lot Number Activity Report

The *Lot Number Activity* report has several criteria options to filter transactions pertaining to Lot#s.

	Start Over 🛛 🕄 🛛	Exit			
Start Lot#:	ſ	End Lot#:			
Any Dates?	Start Date:	Sep 01, 2013 💌	End Date	Sep 19, 2013	-
Any Expiry Date	2 🔽				
Select Products			1		
<single product<="" td=""><td>:: Start Typing or use Fi</td><td>ind> 💌</td><td>Find</td><td></td><td></td></single>	:: Start Typing or use Fi	ind> 💌	Find		
Product Type:					
Characteristics	. [-			
Supplier:		•			
Manufacturer:		•			
Manufacturer:		More Options			
Manufacturer:					
	Start typing or use	More Options	· Find		
Customer:	<start or="" td="" typing="" use<=""><td>More Options</td><td></td><td></td><td></td></start>	More Options			
Customer: Supplier:	Louise Constantion	More Options			
Customer: Supplier: Location:	<start or="" td="" typing="" use<=""><td>More Options</td><td></td><td></td><td></td></start>	More Options			
Customer: Supplier: Location: Activity Type:	<start or="" typing="" use<br=""><any location=""> <any activity=""></any></any></start>	More Options	Find	ot# Data	
Customer: Supplier: Location: Activity Type: Active Lot# Only	<start or="" typing="" use<br=""><any location=""> <any activity=""> ? I</any></any></start>	More Options	Find Sort by L	ot#, Date,	
Customer: Supplier: Location: Activity Type:	<start or="" typing="" use<br=""><any location=""> <any activity=""> ? Lot Number</any></any></start>	More Options	Find Sort by L	ot#, Date, oduct	
Customer: Supplier: Location: Activity Type: Active Lot# Only	<start or="" typing="" use<br=""><any location=""> <any activity=""> ? I</any></any></start>	More Options	Find Sort by L		

Inventory > Reports > Lot Number Activity

More Options give you almost endless filtering possibilities. There are more criteria to choose from and you can make multiple selections within each data field using Ctrl+Click.

	Select Products		
ind> 💌 Find		F	ewer Options
•	Product Type:	Chemicals	·
		Dry Fertilizer	
		Feed	*
<u> </u>	Characteristics:	Canola	*
-		Company A	
More Option		Corn	+
	Progsam:	Program	
		ind> Find Froduct Type: Characteristics:	Ind> Find Find Froduct Type: Chemicals Dry Fertilizer Feed Characteristics: Canola Company A Corn

agre	e			Lot Number Activity			
				From		2013 to Sep 19, 2013	
1937-8-32870		Oats	(OATS)		Exp	res on May 31, 2013	
Reference	Date	Туре	Customer/Supplier	Quantity	Units	Location	
DLOT00099	Jun 05, 2013	Loadout Ticket	Xander, Wiley	-5	Bag	Dog River	
DLOT00100	Jun 06, 2013	Loadout Ticket	Xander, Wiley	-52	Bag	Dog River	
LOT90	Sep 19, 2013	Loadout Ticket	George, Curtis	-3	Bag	Edmonton	
INV81	Sep 19, 2013	AR Invoice	Martin, Lyle	-5	Bag	Edmonton	
				-65	Bag		
1937-8-32875		Oats	(OATS)		Exp	ires on Jun 05, 2014	
Reference	Date	Туре	Customer/Supplier	Quantity	Units	Location	
DLOT00097	Jun 04, 2013	Loadout Ticket	Xander, Wiley	-10	Bag	Dog River	
7562	Jun 05, 2013	Inventory Receipt	Baker's Ag Supply	1,000	Bag	Dog River	
LOT90	Sep 19, 2013	Loadout Ticket	George, Curtis	-3	Bag	Edmonton	
ADJE0010	Sep 19, 2013	Inventory Adjustment		-1	Bag	Edmonton	
				096	Bag		

sample results sorted by Lot Number

agre	2		Tronia Testing Inc. Lot Number Activity			
ug i				LOI	NUMC	er Activity
				From	n Apr 01, 2	013 to Sep 19, 2013
Canola Seed	(25 kg bag) (0	CANOLA)				
1234		Canol	a Seed (25 kg bag) (CANOLA)			
Reference	Date Jun 25, 2013	Type Inventory Receipt	Customer/Supplier Abraham's Ag Supply	Quantity 50	Units Bag	Location Edmonton
C.				50	Bag	
123456-7-890		Canol	a Seed (25 kg bag) (CANOLA)		Expi	res on May 31, 2014
Reference	Date	Туре	Customer/Supplier	Quantity	Units	Location
LTE0003	Jun 25, 2013	Location Transfer		-50	Bag	Edmonton
LTE0003	Jun 25, 2013	Location Transfer		50	Bag	St. Albert
RET4444	Jun 25, 2013	Inventory Receipt	Abraham's Ag Supply	-10	Bag	Edmonton
LOT79	Jun 25, 2013	Loadout Ticket	Klassen Family Farms - The Best Farmers in Alberta & i	-5	Bag	Edmonton
DLOT127	Jul 30, 2013	Loadout Ticket	Carter, Alexander	-3	Bag	Dog River
LOT81	Jul 30, 2013	Loadout Ticket	Martin, Lyle	-1	Bag	Edmonton
LOT82	Sep 05, 2013	Loadout Ticket	Martin, Lyle	9 5	Bag	Edmonton

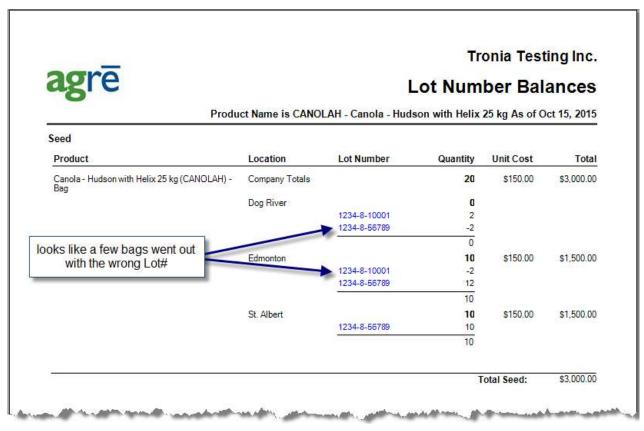
sorted by Type/Product

Lot Number Balances

The *Lot Number Balances* report shows you the on-hand amount (for all units, not just the ones with Lot#s) at a company or location level.

s of Date:	Oct 15, 2015 -
ocation:	<company></company>
temize Locations?	v
Select Products	
CANOLAH - Canola - I	Hudson with Helix 25 kg 🗾 Find
Product Type:	-
Characteristics:	<u>_</u>
Supplier:	_
Manufacturer:	_
	More Options
Suppress Inactive Lot#	7 🔽
Show Decimal Places	Ē

Inventory > Reports > Lot Number Balances



sample results filtered for Product = Hudson with Helix

Data Exports for Lot Numbers

Data exports present the same data on the report in a table (a.k.a. row & column) format.

Export to File	Support to Excel	Preview Data	😢 Exit				
Select the data	you want to export/pr	eview?				🔽 Inc	lude Header Line
	counts Receivable entory/Products Associated Products Dangerous Goods ar Inventory Balances Inventory Forecast W Lot: Number Details Lot: Number Summary Min Pricing Exceptior	/orksheet		iteria Start Date: End Date: Product Type: Location:	Apr 01. 2013 Sep 19, 2013 Any Product Type <all locations=""></all>	•	•

File > Exports > Data

The *Simple* tab allows you to copy and paste the data easily into an external program (like Microsoft Excel or Access) for further analysis

imp	it Die Advanced		change the sort order by clicking on any column header							
	Lot Number	Active	Product Code	Description	Product Type	Customer/Suppl	InvActDate	InvActTypeDesc	RefNo	
	CTS2512042RW	V	CANOLA	Canola Seed (25	Seed		5/28/2013	Location Transfe	LTE0002	_
	CTS2512042RW	V	CANOLA	Canola Seed (25	Seed		5/28/2013	Location Transfe	LTE0002	
	POW123456789	V	CANOLA	Canola Seed (25	Seed	Abraham, James	5/28/2013	Loadout Ticket	LOT00061	1
	1937-8-32893	V	OATS	Oats	Feed	Xander, Wiley	5/22/2013	Loadout Ticket	DLOT00093	
	1937-8-32893	V	OATS	Oats	Feed	Xander, Wiley	5/31/2013	Loadout Ticket	DLOT00094	
	72458	1	OATS	Oats	Feed	Xander, Wiley	6/4/2013	Loadout Ticket	DLOT00095	
	72458	[77]	OATS	Oats	Feed	Baker's Ag Supp	6/4/2013	Inventory Receip	54794	
	12589-jun4		OATS	Oats	Feed	Baker's Ag Supp	6/4/2013	Inventory Receip	54794	
•	100040	1	CODM	C	F	Debade As Coas	0///1011	Incontras Description	E 4704	•

The *Advanced* tab lets you group rows by dragging column header(s) up to the dark grey area above.

e Advanced	grou	iped by Loc	ation				
Location /							
Lot Number	Create Date	Expires	Product Code	Description	Product Type	Active	On Ha
Location:							
Location: Dog River							
1111copy-100	6/4/2013	6/13/2013	BEETPULP	Beet Pulp 15 kg	Feed	1	-38.00
1234-X-56789	5/23/2013	9/15/2013	CANOLAH	Hudson Canola wit	Seed	1	3.00
12345	6/5/2013	6/14/2013	OATS	Oats	Feed		-15.00
123456-7-890	6/25/2013	5/31/2014	CANOLA	Canola Seed (25 k	Seed	1	-3.00
12346	6/5/2013	6/20/2013	OATS	Oats	Feed		-4.00
1258-8-2254	6/5/2013	6/20/2013	BEETPULP	Beet Pulp 15 kg	Feed	1	9999.00
12589-jun4	6/4/2013	6/7/2013	OATS	Oats	Feed		412.00